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ABSTRACT

The ERIC Clearinghouse on Information Resources at . Stanford University presents a compilation of bibliographies, articles, and information about the Educational Resources Information Center in a bicentennial salute to United States libraries. Bibliographies include a list of subject guides to information in a variety of formats, a bicentennial collection on the American revolution compiled by the Illinois Library Association, and a bibliography of bibliographies of American Indian materials for adults. The conclusion from the final draft of the National Commission on Libraries and Information Science's "A National Program for Library and Information Services" is reprinted, as are an article on the Ohio College Library Center (from "Library Resources and "Technical Services") and one on Stanford University's BALLOTS system (from "Journal of Library Automation"). Information about ERIC includes a list of the clearinghouses, a directory of ERIC microfiche collections, and ordering information. (LS)

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LOOKING FORWARD TO 1976:

A Selected Bibliography on the Functions and Contributions of Libraries in American Society

A Microfiched Bibliography Prepared for the 1975 American Library Association Convention, San Francisco, by the ERIC Clearinghouse on Information Resources and the Stanford Libraries.

U S DEPARTMENT OF HEALTH, EDUCATION & WELFARE NATIONAL INSTITUTE OF EDUCATION

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ERIC Clearinghouse on Information Resources
Stanford Center for Research and Development in Teaching
School of Education
Stanford University
Stanford, California 94305

TABLE OF CONTENTS

| INTRODUCTION | 1 |
|--|----|
| ACCESS | 3 |
| BIBLIOGRAPHIES | 5 |
| American RevolutionBibliography Prepared by ILA Bicentennial Committee | 9 |
| Selective Bibliography of Bibliographies of Indian Materials for Adults | 14 |
| INNOVATIONS | 17 |
| "Conclusion" from the Final Draft of the National Commission on Libraries and Information Science report, A National Program for Library and Information | |
| Services | 18 |
| The Ohio College Library Center | 21 |
| Stanford University's BALLOTS System | 33 |
| INFORMATION ABOUT ERIC | 53 |
| How to Order ERIC Documents | 54 |
| The ERIC Clearinghouses | 55 |
| Directory of ERIC Microfiche Collections . | 57 |



INTRODUCTION

With the American Library Association 1975 Conference theme of "Looking Forward to 1976," it seems appropriate to look at the contributions of libraries to intellectual life in America as we approach the bicentennial of the country. In illustrating this theme through citations of books and articles and some representative items, the ERIC Clearinghouse on Information Resources and the Stanford University Libraries have identified three aspects of libraries' impact on American society.

ACCESS

In order for libraries to have an impact upon society, it is necessary for individuals to gain access to library materials. American libraries have developed an impressive series of guides to their resources. A representative group of such guides is cited in the ACCESS section. Included are resource guides which are national in scope; which cover a variety of library materials such as books, manuscripts, microforms, etc.; and which can be accessed by subject.

BIBLIOGRAPHIES

Libraries are beginning to make a greater effort to reach all segments of American society. This social and cultural role of libraries is exemplified by a sampling of some representative recent bibliographies based upon library catalogs and published by library associations, libraries, or librarians. The scope of these bibliographies ranges from the current emphasis on the bicentennial to disadvantaged and minority groups such as the American Indian. Two complete bibliographies have been reprinted from other sources--a



bibliography on the American Revolution from <u>Illinois Libraries</u> and a bibliography on American Indian bibliographies from <u>American Libraries</u>. Many other bibliographies may be found through your local ERIC collection or by consulting Library Literature.

INNOVATIONS

Libraries have been attempting to cope with a monumental information explosion, and fortunately technology is beginning to bring some advances. This section includes the "Conclusion" of the Final Draft report of the National Commission on Libraries and Information Science (NCLIS) which points out the growing recognition in the library community of the need for cooperation. Also cited is a source book antecedent to the NCLIS report which explains the important role the Library of Congress plays as a national information resource and cultural center. A register of bicentennial activities is cited as an example of an on-line service from a government agency that libraries should know about and utilize. Finally, two articles on emerging automated systems, Project BALLOTS of Stanford University and the Ohio College Library Center (OCLC), indicate the direction in which the library community is moving to meet the information demands of Americans.

---Frederick C. Lynden
Deborah O. Lynden



ACCESS

Ash, Lee. <u>Subject collections:</u> a guide to special book collections and subject emphases as reported by university, college, public and special libraries and museums in the United States and Canada. 4th ed., revised and enlarged. New York: R.R. Bowker Company, 1974. 908p.

Downs, Robert Bingham. American library resources; a bibliographical guide. Chicago: American Library Association, 19°1. 428p. Supplement 1961-70 published 1972 also available from American Library Association. 244p.

Government Documents on Microfilm 1971. Ann Arbor: University Microfilms, 1971. 107p.

Selected United States Government documents available on microfilm from University Microfilms are listed in this annotated catalog.

Many of these documents were originally published by the U.S. Government Printing Office and issued to depository libraries across the country. Others were published by private printers and may not be considered part of the depository collection. The microfilm documents are listed by type: administrative reports; statistical reports; committee or commission reports; reports of investigation and research; hearings before committees of Congress; documents, journals, and proceedings; laws; statutes, compilations, and codes; decisions and opinions; rules, regulations and manuals; bibliographies and lists; general and descriptive information; and periodicals. A complete listing of the microfilmed hearings, committee prints, and reports of the 82nd through the 86th Congresses is presented. Each listing gives an ordering number and the price of microfilm and, when available, of hardcopy.

Kaminov, Marion J. <u>United States local histories in the Library of Congress:</u> a bibliography. 4 vols. Baltimore, Md.: Magna Carta Book Company, 1975.

The <u>national union catalog of manuscript collections</u>. Hamden, Conn.: Shoe String Press, 1959/61--.

- U.S. Library of Congress. National Referral Center. A directory of information resources in the United State: biological sciences. Washington, D.C.: Science and Technology Division, National Referral Center, U.S. Government Printing Office, 1972. 577p.
- U.S. Library of Congress. National Referral Center. A directory of information resources in the United States: federal government; with a supplement of government-sponsored information resources. Rev. ed. Washington, D.C.: Science and Technology Division, National Referral Center, U.S. Government Printing Office, 1974. 416p.
- U.S. Library of Congress. National Referral Center. A directory of information resources in the United States: social sciences. Rev. ed. Washington, D.C.: Science and Technology Division, National Referral Center, U.S. Government Printing Office, 1973. 700p.



- U.S. Library of Congress, Union Catalog Division. Newspapers on microfilm, 1st--ed. Washington, D.C.: Library of Congress, 1948--.
- U.S. National Historical Publications Commission. <u>Guide to archives and manuscripts in the United States</u>. Philip M. Hamer, ed. New Haven, Conn: Yale University Press, 1961. 775p.

White, Carl Milton. Sources of information in the social sciences, a guide to the literature. Chicago: American Library Association, 1973. 702p.



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THE DECLARATION OF INDEPENDENCE. A CASE STUDY IN PRESERVATION Clade, Verner Special Libraries; 62; 12: 503-508 Dec 71

The travels and tribulations of the Declaration of Independence are of particular interest in this period of the American Revolution Ficentennial. They are described, with emphasis on the history of its perservation.

IRESIDENTIAL LIFRARIES

Cole, Garold L. Journal of Librarianship; 4; 2; 115-129 Apr 72

Presented are a description of the history of the presidential papers in the United States, the development and functions of the presidential library system, and a brief look at future developments. (39 references)

Davies, David William. <u>Public libraries as culture and social centers: the origin of the concept</u>. Metuchen, N.J.: Scarecrow Press, 1974. 167p.



Fingerhut, Eugene R. The Fingerhut guide: sources in American history. Santa Barbara, Calif.: ABC Clio Press, Inc., 1974.148p.

This work is divided into two parts: Part I contains only separately published bibliographies which are arranged by 11 major subject areas and in sub-divisions of these areas. Part II contains general references to aid in finding sources and material not included in Part I. Material included is limited to works published since 1942 and readily available in most libraries.

COLLECTING AND USING LOCAL HISTORY.

Miller, Marcia Muth

New Mexico Research Library of the Southwest, Sante Pe.*

Pub Date 71 Note-31p.

Available from-New Mexico Research Library of the Southwest, P.O.

Pox 4725, Senta Fe, New Mexico 87501 (\$1.75)

EDRS Price MP-75c HC Not Available from EDRS.

The local history collection should contain: county histories; city and village histories; state and regional histories; anniversary booklets; company histories; local newspapers; local magazines; genealogies; family clbums; diaries; pournals, and letters; account books; club yearhooks; school annuals; telephone hooks, city directories and local maps; and public records. The local history collection should also be suitably housed, easily accessible with a comprehensive catalog and a helpful, intelligent staff. Community members who may use the collection are: staffs of the local newspapers, radio and television stations; professional and amateur genealogists; professional historians; economists; writers; clubs and other community groups; teachers; students; and artists.

RPCORDS OF GENERALOGICAL VALUE TO NATIVE AMERICANS IN THE NATIONAL ARCHIVES AND THE FEDERAL ARCHIVES AND RECORDS CENTERS

Moristo, Dennis: Young, James R. American Indian Culture Center
Journal: 5; 2: 26-8 F 73



SPANISH HEPITAGE AND INFLUENCE IN THE WESTERN HEMISPHERE.

San Prancisco Unified School District, Calif.

Spons Agency-Office of Education (DHEW), Washington, D.C.

Grant-OEG-9-72-0003 (207)

Pub Date Sep 72 Note-49p.

EDRS Price MP-75c HC-\$1.85

This is a selected bibliography of some good and some outstanding audio-visual educational materials in the library of the Fducational Materials Bureau, Audio-Visual Iducational Section, that considered of particular interest in the study of Spanish heritage and influence in the Western Hemisphere. The bibliography is arranged alphabetically within the following subject areas. The titles dealing with the Filipino culture are included in both this listing and the Asian and the Asian-American bibliography (UD 013 958): I. Spanish Influences in the Americas, History; II. Aztec, Inca, and Maya Civilizations; III. Farly California, History; IV. United States Expansion and Influence: V. The Mexican-American: VI. Spanish Speaking Countries and Teoples: Spain; The Americas (General, Mexico, Central South America); Philippine Islands. VII. America, Caribbean Lands, Music, Cuisine, and Related Titles. VIII. Art, Language--Audio-Visual Materials. The number of copies held of these materials is limited and many are exceptionally popular. Booking is always son a first-come, first-served basis and within the limits of the Audio-visual Education Section's manpower, delivery facilities, plant, and available funds.

Schiller, Justin G. "Magazines for young America; the 1st 100 years of juvenile periodicals [bibliographical essay]," Columbia Library columns 23; 24-39 (May 1974).

Smith, Jessie Carney. "Librarianship and black studies; a natural relationship," in <u>Library and information services for special groups</u>. New York: Science Associates/International, 1974. p. 202-60.



THE FUFRTO RICAPS: AN ANNOTATED FIRLIOGRAPHY.

Vivo, Paguita, Pd.

Tub Date 73 Note-299p.
Available from-R. R. Fowker Co., 1180 Avenue of the Americas, New York, N.Y. 10036 (\$14.95)

The initial selection of titles for this bibliography was based on a survey of library catalogs as well as numerous existing lists and partial hibliographies on Fuerto Rico. Careful search led to a bibliography that, although selected, is also retrospective, broad, and balanced. It is retrospective in the sense that the first known published works about Puerto Rico or by Puerto Rican authors were surveyed and included. It is also a broad bibliography, for it includes a diversity of aspects--history, culture, education, music, science, social conditions, and many others. In terms of time, it covers from the pre-Columbian era to contemporary political thought and economic development. It includes, too, the entire spectrum of thinking on Puerto kican affairs, especially in the political field. Pven works with a visible bias are included, for they help the reader to understand the various ideologies at work in the island. The decision recarding inclusion in the bibliography, then was chiefly governed by one condition: whether the work adds to the knowledge of Puerto Rico and the Fuerto Ricans. Pesides the Library of Congress catalog, the Puerto Eican Collection at the University of Puerto Eico library--which is undoubtedly the most complete collection on the subject of the bibliography--and the collections of the Ateneo Puertorriqueno, the Instituto de Cultura Puertorriquena, the Centro de Investigaciones Pistoricas of the University of Puerto Rico, and the New York Public Library also were consulted.

ANDIOVISUAL RECOFDS IN THE PATIONAL ARCHIVES PELATING TO PLACK HISTORY. PIFLIMINARY DEAFT.

Waffen, Leslie; And Others
National Archives and Records Service (GSA), Washington, D.C.
National Archives (GSA), Washington, D.C.
National

EDPS Price NF- 75c HC-\$1.50

A representative selection of the National Archives and Records Scrvices audiovisual collection relating to black history is The intention is not to provide an exhaustive survey, but indicate the breadth and scope of materials available for rather to study and to suggest areas for concentrated research. The materials sound recordings, motion pictures, and still pictures, covering various areas of black history dating as far back as the Civil War. Annotations are provided for each collection and records are classified by the following Government organizations: Presidential the State Department, Detense Department, Adriculture Department, Department of Health, Education, and Welfare, Department of the Interior, Levartment of Transportation, Department of Labor, the Supreme Court, the National Archives Collection of Foreign Records Seized, the National Archives Gift Collection, and independent recutive agencies. An appendix lists materials found in the Harmon ERICoundation Collection.

american revolution – bibliography prepared by ila bicentennial committee

Basic Paperback Collection For Public Libraries

(Under \$100.--)

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Reprinted from the March 1975 (Vol.57, no.3) issue of <u>Illinois Libraries</u> (Archives Issue) with the kind permission of Mrs. Irma Bostian, Editor.



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- Cooper, James F. The Spy. New York: Popular Library, 1971. (Paperback) \$.95.
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Prepared by Children's Section - ILA This tentative list will take final form as an illustrated and annotated list for children to use. Details for obtaining the book lists in quantity will be announced in April.

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Glubok, Shirley. The Art of Colonial America. Macmillan, 1970. . The Art of the New American Nation. Macmillan, 1972. Green, Diana. The Lonely War of William Pinto. Little, 1968. Haley, Gail E. Jack Jouett's Ride. Viking, 1973. Hall-Quest, Olga W. Guardians of Liberty. Sam Adams & John Hancock. Dutton, 1963. Hayes, Wilma P. Fourth of July Raid. Coward, 1963. .. May Day for Samoset. Coward, 1968. . Scarlet Badge. Holt, 1963. Ingraham, Leonard. Album of the American Revolution. Watts, 1971. Johnson, Gerald W. America is Born. Morrow, 1959. Keller, Charles. The Star-Spangled Banana and Other Revolutionary Riddles. Prentice-Hall, 1974. Lawson, Don. American Revolution. Abelard, 1974. Lawson, Robert. Ben & Me. Little, 1939. .. Mr. Revere & I. Little, 1953. Leckie, Robert. The World Turned Upside Down. Putnam, 1973. Loeper, John. Going to School in 1776. Atheneum, Long, J. C. The Young Revolutionaries. Day, 1968. Lowrey, Janette Sebring. Six Silver Spoons. Harper, McGovern, Ann. If You lived in Colonial Times. Four Winds, 1966. Maginley, C. J. Models of America's Past and How to Make Them. Harcourt, 1969. Martin, Joseph Plumb. Yankee Doodle Boy. Scott, 1964. Meader, Stephen W. Blow for Liberty. Harcourt, 1965. ___. Guns for the Saratoga. Harcourt, 1955. Miers. Earl S. Yankee Doodle Dandy. Rand, 1963. Mitchell, Broadhus. Road to Yorktown. McGraw-Hill, 1971. Monjo, F. N. Grand Papa & Ellen Aroon. Holt, 1974. _. King George's Head Was Made of Lead. Coward, 1974. Montross, Lynn. Washington & the Revolution. Houghton, 1959. Moore, Ruth N. Hiding the Bell. Westminster, 1968. Morris, Richard B. The First Book of the Constitution. Watts, 1958. National Geographic. America's Historylands. National Geographic, 1967. Palmer, Joan E. The Red Petticoat. Lothrop, 1969. Pearson, Michael. Those Yankee Rebels. Putnam,

Peterson, Harold L. Book of the Continental Soldier.

Stackpole, 1968. Phelan, Mary K. Four Days in Philadelphia. Crowell, 1967. _. Midnight Alarm. Crowell, 1968. _. Story of the Boston Tea Party. Crowell, 1973. Ross, George E. Know Your Declaration of Independence and the 56 Signers. Rand, 1963. Russell, Francis. Lexington, Concord and Bunker Hill. Harper, 1963. St. George, Judith. Turncoat Winter, Rebel Spring. Chilton, 1970. Sanderlin, George. 1776. Journals of American Independence. Harper, 1968. Savery, Constance. Reb and the Redcoats. McKay, 1961. Schackburg, Richard. Yandee Doodle. Prentice-Hall, Sloane, Eric. Museum of Early American Tools. Funk, 1964. Sobol, Donald J. Lock, Stock & Barrel. Westminster, 1965. Speare, Elizabeth G. Life in Colonial America. Random, 1963. Spier, Peter. The Star-Spangled Banner. Doubleday, 1973. Starkey, Marion. Lace Cuffs and Leather Aprons. Knopf, 1972. Steele, William O. Year of the Bloody Sevens. Harcourt, 1963. Stubenrauch, Bob. Where Freedom Grew. Dodd, 1970. Syme, Ronald. Benedict Arnold, Traitor of the Revolution. Morrow, 1970. Taylor, Theodore. Rebellion Town: Williamsburg, 1766. Crowell, 1973. Tunis, Edwin. Colonial Craftsmen. World, 1963. __. Colonial Living World, 1957. Shaw's Fortune. Collins-World, 1966. .. The Tavern at the Ferry. Crowell, 1973. ____. The Young United States. World, 1969. Voight, Virginia F. Patriot's Gold. Macrae, 1969. Wagner, Frederick. Submarine Fighter of the American Revolution. Dodd, 1963.

Watson, Sally. The Hornet's Nest. Holt, 1968.

soquels). Farrar, 1959.

Privateers. Stackpole, 1973.

Wibberley, Leonard. John Treegate's Musket (and

Wilbur, C. Keith. Picture Book of the Revolution's

Wise, William. The Spy and General Washington. Dut- George Washington. What Was He Really Like? ton. 1965.

Non-Print Selections on the History and Meaning of the American Revolution

Prepared by ILA A V Committee

Film — 16mm

America: A Picture In My Mind

The speeches of Martin Luther King and John F. Kennedy illuminate America's history.

Paulist Productions, 10 min., \$140 (Available Andy Olenyik Films, 10927 Carroll Wood Way, St. Louis, Missouri 63128)

America: I Know You

A poetic appreciation of the country, its ways and people.

Film Fair Inc., 6 min., \$85 (22 W. Hubbard, Chicago, III. 60610)

Freedom River

Animated parable about the ways people handle freedom.

BFA Educ. Media, 7 min., \$130 (2211 Michigan Ave., Santa Monica, Calif. 90404)

The National Anthem

A symphonic arrangement of the music set against a montage of history.

Dunn-Donnelly Publishing, 3 min., \$67 (Box 860, Radio City Station, New York, N.Y. 10019)

Filmstrips:

The American Revolution in Art 1 strip, 70 fr., 20 min., Gr. 7-12

Miller Brody #A211, w/disc: \$20; w/cassette: \$22

Americans Who Shaped History

Paul Revere, Patriot and Craftsman Betsy Ross: Flagmaker for America The Washingtons, America's First Family

The Jeffersons of Monticello

Troll Associates (Distr. Franklin Watts), \$7.00 ea., Gr. 3-6

Founding of the Nation: The American Revolution

The Boston Tea Party

The Shot Heard Round the World

Valley Forge Yorktown

Encyclopaedia Britannica Sound Filmstrip Series,

w/discs: #6469 Each unit \$13.00 Series, boxed \$46.80 w/cassettes: #6469K Each unit \$14.95 Series, boxed \$53.82.

1 strip, 40 fr., 71/2 min., Gr. 4-6

Multi-Media Prods. #6-01002 w/disc: \$9.95;

w/cassette: \$11.95

Preface to the American Revolution

1 strip, 45 fr., 81/2 min., Gr. 4-6

Multi-Media Prods., #6-01001 w/disc: \$9.95;

w/cassette: \$11.95

Who Was Right?

1 strip, 65 fr., 30 min., Gr. 7-Adult

Current Affairs Films #436 w/disc, \$45, w/cassette. \$30

Yankee Doodle

Performed by Tom Glazer with illus, from Ed Emberley's book.

1 strip, 48 fr., 5 min.

Westport Communications Group #CCC23 w/disc:

\$11.50

Recordings

America the Beautiful

Patriotic songs sung by the Robert Shaw Chorale

RCA LSC-2662 \$4.95

American History in Ballad and Song

Sung by Pete Seeger, Woody Guthrie, et al.

Scholastic 5801 \$6.98

Ballads of the American Revolution

Sung by Wallace House, with guitar

Folkways FA 2151 #6.98

Great American Speeches, Vol. 1, 1775-1896

Read by Melvyn Douglas, Vincent Price, Ed Begley,

Carl Sandburg

Caedmon TC 2016, 2 discs \$14.96

Liberty, Equality, Fraternity

Man's fight for freedom from the American Revolu-

tion to the abolition of slavery.

Argo, #ZPR107/8, 2 discs \$11.96

The Star Spangled Banner and Other Famous Docu-

ments and Poems

Read by Martin Donegan

CMS 532, \$6.98

Pictures

American Heritage Picture Cards

Contents: Settling the New World: the Spanish, French and Dutch; Settling the New World: the English, Life in the New Nation; The New Nation Moves West

Harper & Row, 4 sets of 8 prints each (10×14 in.), \$3.96 per set

American History Series (Transparency)

Hammond #8496, 24 tr. \$36.00



16

Selective Bibliography of Bibliographies of Indian Materials for Adults

The following selective bibliography has been prepared by the ASD Adult Library Materials Committee Subcommittee on Materials for American Indians for the use of libraries and other institutions. The bibliographies have been evaluated with the help of American Indians in order to assure a sound basis from the

Indian point of view.

The subcommittee began gathering bibliographies in the fall of 1970, requesting them from a great variety of sources. Nearly one hundred were received and they were evaluated during the next few months by Will and Lee Antell, members of the White Earth band of Chippewas. [These appear as annotations in the bibliography. Ed.] Some of the bibliographies submitted have not been listed because they were either too short or because they duplicated other listings.

The subcommittee has added some bibliographies received too late for evaluation by the Antells, but which are keys to important library collections of materials by and about the American Indian. These are marked with (*).

Since the bibliographies vary from the most scholarly to the most general public interest and differ in the coverage of print and nonprint materials, the following key has been used to identify the levels of interest and the types of materials covered:

(G) General Materials
(S) Scholarly Materials

(G/S) General and

Scholarly Materials

(P) Print Materials
(N/P) Nonprint Mate

(N/P) Nonprint Materials
(P-N/P) Print and Nonprint

Materials

American Indian Culture Research Center. An Annotated Bibliography of Culture Change for the Teton Dakota Indians. Marvin, S.D., n.d. 15 p. Acceptable.

Needs more research? Some titles unknown by evaluators. Suggest South Dakota people look very closely at this

·bibliography.

Arizona Library Extension Service. Department of Library and Archives.

Books About Indians by Indians. Phoenix, n.d. 2 p. (G) (P) Superior.

Arizona State University. Center for Indian Education. Indian Education Publications. Tempe, Ariz., 1970. 1 p. (S) (P) Good.

Bowling Green State University Library. The American Indian: A Selected Bibliography. Compiled by Dawn McGaphy. Bowling Green, Ohio, 1970. 12p. (G/S) (P) Good.

California. University. Riverside. Library Conscience of the 70s: A Reading List of Indians in America. Riverside, Calif., 1971. 8p. (G/S) (P) Acceptable.

Could be much more complete. Very inadequate for a university of such size.

California. University. Santa Barbara. Library. American Indians: A Sclective Guide to the Resources of the USCB Library. Compiled by Charles Townley. Santa Barbara, Calif., 1971. 44p. •(S) (P) Superior.

Selected bibliographies relating to Indian studies, reference sources, current Indian serials, and selected books.

Canada. Department of Indian Affairs and Northern Development. Selective Bibliography of Works by Authors of Canadian-Indian and Eskimo Ancestry. Ottawa: Department of Indian Affairs and Northern Development, n.d. 2p. (G/S) (P) Superior.

Would like to see this done in U.S.

Canada. National Film Board. National Film Board 16mm Films Relating to Native Culture. Toronto, 1970. 4p. (G) (N/P) Good.

Could be more complete. Trail Side

has been left out.

Cheda, Sherrill. The First Americans: A Reading Guide. (Reprint from Ontario Library Review, Dec. 1970, pp. 223-29; offprints available from the PLS, 4 New Street, Toronto). (G) (P) Good.

Combined Paperback Book Exhibit, Inc., Red, White and Black (and Brown and Yellow): Minorities in America. Briarcliff Manor, N.Y., 1970, p. 11 (G) (P-N/P) Unacceptable.

Very poor. Needs considerable updating and inclusion of many more titles

on Indians.

Cooperative Children's Book Center. Materials on Indians of North America: An Annotated List for Children. Madison, Wis.: Cooperative Children's Book Center, 1970. 15p. (G) (P-N/P) Acceptable.

Could be substantially improved.

Correll, J. Lee; Edith L. Watson and David M. Brugge. Navajo Bibliography



Reprinted from American Libraries, February 1973 (V.4,n.2).

with Subject Index. Rev. ed. Window Rock, Ariz.: Research Section, Navajo Parks and Recreation, the Navajo Tribe, 1969. 2v. (S) (P) Superior.

Compiled by knowledgeable Indians.

Dockstader, Frederick J. The American Indian in Graduate Studies: A Bibliography of Theses and Dissertations. New York: Heye Foundation, 1957. (New York. Museum of the American Indian, Heye Foundation. Contributions, v.15). 399p. (S) (P).

Lists theses and dissertations from 1890-1955 about the American Indian. Important for research purposés.

Fenton, William N. American Indian and White Relations to 1830: Needs and Opportunities for Study; An Essay. Chapel Hill: University of North Carolina Press, 1957. 138p. • (S) (P).

Annotated bibliography of studies of

Indian-white relations.

"The First American" Synergy, Jan .-Feb. 1970, entire issue. (G/S) (P) Good.

What's here is good, but needs to be made more complete.

Hargrett, Lester. A Bibliography of the Constitutions and Laws of the American Indians. Cambridge: Harvard University Press, 1947. 124p. • (S) (P). Annotated list arranged by tribes.

Hirschfelder, Arlene B. American Indian Authors: A Representative . Bibliography. New York: Association on American Indian Affairs, 1970. 45p. (G/S) (P) Superior.

Should be ongoing. Noticed William Warren, Ojibway, was missing.

Indian-Eskimo Association of Canada An Annotated Bibliography of Books for Libraries Serving Children of Indian Ancestry. Toronto: Indian-Eskimo Association of Canada, 1968. 13p. (G) (P) Acceptable.

Needs updating.

Indian-Eskimo Association of Canada. Building a Good Self-Image: Annotated Bibliography of Indian Periodicals from the Northian Newsletter. Toronto: Indian-Eskimo Association of Canada. 1971, 9p. (G) (P) Superior.

Would recommend all of these, but

many are omitted.

Indian-Eskimo Association of Canada. Indian Publications. Toronto, n.d. 4p. (G) (P) Good.

Has only sketchy coverage of U.S. Indian papers.

Indian-Eskimo Association of Canada. Publications List No. 10. Toronto: Indian-Eskimo Association of Canada, Q. 8p. (G) (P-N/P) Acceptable.

The Indian-Eskimo Association has done much good work.

Indian House. LP Phonograph Records Mail Order Catalog. Taos, N.M., 1970. 2p. (G/S) (N/P) Good.

Hope they expand this collection.

McMullen, John, Reverend. A Guide to the Christian Indians of the Upper Plains. Marvin, S.D.: Blue Cloud Abbey, 1969. 64p. (S) (P) Good.

Excellent piece of research. More adaptable for college or university.

Manitoba Department of Youth and Education. Curriculum Branch. Resource Materials to Indian and Eskimo Cultures. n.p., 1970. 80p. (G) (P-N/P) Superior.

Every region should develop a pub-

lication like this.

Michigan Department of Education. Bureau of Library Services. "From Exploitation to Concern . . . Michigan Indians Today." Michigan in Books, Winter-Spring 1969, pp. 8-12. (G) (P-N/P) Acceptable.

Very slim, especially for a State Department of Education Library.

Minneapolis Public Library. The American Indian. Minneapolis, 1969. 20p. (G/S) (P-N/P) Good.

Fairly representative, but needs more

contemporary efforts.

Minnesota Historical Society. Chippewa and Dakota Indians. St. Paul, 1969. 126p. (S) (P) Superior.

This publication is quite complete, although not every selection displays sensitivity in dealing with the Indians.

Minnesota. University. College of Education. Library Services Institute for Minnesota Indians. American Indians An Annotated Bibliography of Selected Library Sources. St. Paul: State Department of Education, Indian Education Section, 1970. 156p. (G) (P-N/P) Superior.

An extensive, annotated list of books, pamphlets, newspapers, magazines, and audiovisual materials, compiled by teachers and librarians, under the direc-

tion of Indian educators.

Murdock, George P. Ethnographic Bibliography of North America. 3d ed. New Haven, Conn.: Human Relations Area Files, 1960. 393p. * (S) (P).

Comprehensive bibliography arranged by tribes within geographic areas.

Naumer, Janet Noll. "American Indians: A Bibliography of Sources." American Libraries. October 1970, pp. 861-864. (G/S) (P-N/P) Superior.

An excellent bibliographical essay. New Mexico. University. School of

Law. American Indian Law and Related Subjects. Albuquerque: University of New Mexico School of Law, 1969.19p. (S) (P) Superior.

New Mexico. University. School of Law. Comprehensive Index of Articles Concerning American Indians Appearing in Legal Periodicals. Albuquerque: University of New Mexico School of Law, 1968. 16p. (S) (P) Superior.

New Orleans Public Library. Broken Peace Pipes: The American Indian and His Lost Birthright. New Orleans, 1970. 9p. (G) (P) Good.

Limited in coverage.

New York. Museum of the American Indian. Books about Indians. New York, 1968. 54p. (G/S) (P) Good.

Excellent listing. Needs updating as many of the best books are not here. Seems to be a traditional list, but contains many good documents.

New York. Museum of the American Indian. Indian Notes and Monographs. No. 49 List of Publications. New York,

1969. 39p. (S) (P).

Would rate this publication very good for the advanced researcher. Heavy emphasis on Central and South America. Old publications indicate more and thorough research should be done on

Newberry Library, Chicago. Dictionary Catalog of the Edward E. Ayer Collection of Americana and American Indians. Boston: G. K. Hall, 1961. 8v. (S) (P) Superior.

The Ayer collection of 90,000 items includes material of the archaeology and ethnology of all Indian tribes of the Americas. An outstanding research collection.

"North American Indians: 1491-1969." Choice, February 1970, pp. 1709-1719. (S) (P) Good.

Most of this lends itself to a scholarly study of the Indian.

O'Hara, Frederick J. "Selected Government Publications." Wilson Library Bulletin, March 1971, pp. 696-704. (G/S) (P) Acceptable.

One must be aware that most official B.I.A. publications reflect a view of a bureaucratic organization and not necessarily the viewpoints of the American Indian people.

Ontario Department of Education. Multi Media Resource List on Eskimos and Indians. n.p., 1969. 50p. Suppl., 1970. 16p. (G) (P-N/P) Superior.

Seems to be sensitive in dealing with Indians. Good film selection.

Princeton University. Library. American Indian Periodicals in the Princeton University Library: A Preliminary List. Princeton, N.J., 1970. 78p. • (G/S) (P) Good.

Periodicals produced by or for the American Indian ranging from newspapers published by tribes to scholarly

journals.

Ronan Senior High School. Operation Understanding. Ronan, Mont., 1970.

82p. (G) (P) Unacceptable.

Was there Indian input in this project? That appears doubtful. Over-emphasis on references, little on class activities, limited. The bibliography, though, is acceptable.

San Jose City College. Library. American Indians: A Bibliography of Books in San Jose City College Library. Compiled by Edwin L. Tyson. San Jose, Calif., 1969. 15p. (S) (P) Good.

Some of the books on Aztecs and Mayas are well done.

South Dakota State Library Commission. South Dakota Indian Bibliography. Compiled by Mercedes B. Mackay and Thomas M. Moher. Pierre, S.D., 1967. 52p. (G/S) (P-N/P) Good.

Has good layout in recommending for specific ages and grades. Some titles

unfamiliar to the evaluators.

South Dakota. University. American Indian Research Project. Oyate Iyechinka Woglakapi: An Oral History Collection. Ramon I. Harris, ed. Vermillion: University of South Dakota, 1970–1971. 3v. (S) (N/P) Superior (Vols. I, II evaluated).

A unique collection of taped recordings from the Indians themselves!

Stockton. The Public Library of Stockton. The Public Library of Stockton and San Joaquin County. Amerindians. Stockton, Calif., 1970. 17p. (G) (P-N/P) Acceptable.

There are better books available that

should be listed.

Tacoma Public Library. A Selected Sample of Books by and about American Indians with Special Emphasis on the Pacific Northwest. Tacoma, Wash.: Tacoma Public Library and Tacoma Community College Library, 1970. 13p (G/S) (P-N/P) Acceptable.

Needs more work by Indian authors and more contemporary works.

Ullom, Judith. Folklore of the North American Indians. An Annotated Bibliography. Washington, D.C.: Library of Congress, 1969. 126p. • (G/S) (P).

An annotated, selective list of tales and adaptations. Arranged by area with author, title, and subject indexes.

U.S. Bureau of Indian Affairs. Answers to Your Questions About American Indians. Washington, D.C., 1970. pp. 32-41. (G/S) (P) Acceptable.

Could have more up-to-date listings.

U.S. Bureau of Indian Affairs. Indian Bibliography. Washington, D.C., 1970. 42p. Addendum, 4p. (G) (P) Acceptable.

There are many good selections but also a number of unacceptable books, such as *Indians* by Tunis (p. 37), which have been blasted by the Indian Historical Society. (The addendum appears to be better than the rest).

U.S. Bureau of Indian Affairs. Indians: Food and Cookery. Washington, D.C., 1966. 3p. (G) (P) Acceptable.

Limited sources.

U.S. Bureau of Indian Affairs. Indians: Languages. Washington, D.C., 1968. 6p. (S) (P) Acceptable.

Limited selections.

U.S. Bureau of Indian Affairs. Indians: Legends and Myths. Washington, D.C., 1969. 5p. (G) (P) Acceptable.

Limited selection. Should have better selection.

U.S. Bureau of Indian Affairs. Indians: Music. Washington, D.C., 1969 3p (G/S) (P) Acceptable.

Incomplete.

U.S. Bureau of Indian Affairs. *Indians: Origin*. Washington, D.C., 1966. 3p. (G/S) (P) Acceptable.

Very limited scope.

U.S. Bureau of Indian Affairs. Indians: Relationship with the Federal Government. Washington, D.C., 1970. 4p. (S) (P) Acceptable.

This listing could be more extensive.

U.S. Bureau of Indian Affairs. Indians: Religions and Ceremonies. Washington, D.C., 1964. 4p. (G/S) (P) Acceptable.

Quite limited. Does not appear to contain much input by Indians.

U.S. Bureau of India Affairs. Indians: Wars and Local Disturbances. Washington, D.C., 1963. 15p. (G/S) (P) Unacceptable.

This kind of data on war will inevitably place the Indian in a negative role. It could be useful for factual data, history, dates, etc. Insensitive.

U.S. Bureau of Indian Affairs. Publications Price List. Washington, D.C., 1970. 15p. (G) (P-N/P) Good.

The B.I.A. is publishing more and more material with Indian participation in the preparation.

U.S. Department of the Interior.

Indian Arts and Crafts Board. Art of the Eskimo and Northwest Coast Indian. Washington, D.C.: U.S. Department of the Interior, n.d. 2p. (S) (P) Good.

Good, but a highly narrow scope.

U.S. Department of the Interior. Indian Arts and Crafts Board. Bibliography of Contemporary American Indian and Eskimo Arts and Crafts. Washington, D.C.: U.S. Department of the Interior, n.d. 4p. (G/S) (P) Good.

Very select area of study.

U.S. Department of the Interior. Indian Arts and Crafts Board. *Indian and Eskimo Folktales*. Washington, D.C.: U.S. Department of the Interior, n.d. 4p. (G/S) (P) Superior.

Very good collection of this nature.

U.S. Department of the Interior. Library. Biographical and Historical Index of American Indians and Persons Involved in Indian Affairs. Boston: G.K. Hall, 1966. 8v. • (S) (P).

Monumental index arranged by subject. Contains many obscure references to articles and Bureau of Indian Affairs documents. Of great scholarly significance.

U.S. Library of Congress. Music Division. Recording Laboratory. Music of the American Indian. Fenton, Densmore, Rhodes, eds. Washington, D.C., 1965, 3p. (G/S) (N/P) Good.

Very limited in quantity for the National Library of Congress.

University Microfilms. North American Indians; A Catalog of over One Thousand Items. Books, Reprints, Microfilm and Microfiche. Ann Arbor, Michigan, 1971. 166p. (S) (P-N/P) Superior.

Would be excellent for more sophisticated library or media center. Many excellent articles for public schools. Some titles listed need further evaluation.

Upper Sandhills Regional Library.

Mari Sandoz American Indian Collection. Valentine, Neb.: Upper Sandhills
Regional Library, 1970. 10p. (G) (P)
Acceptable.

Needs more recent efforts.

Washington State University Library.

Doing Research on Native Americans.

Pullman, 1971, 31p. (S) (P-N/P) Good.

Limited area of concern.

West, Joan, comp. A Bibliography on American Indians North of Mexico. Pasadena, Calit., Pasadena College Library, 1971, 15p. (G/S) (P) Acceptable.

Could have a more impressive selection.

INNOVATIONS

Knight, Douglas M., comp. <u>Libraries at large: tradition, innovation, and the national interest</u>; the resource book based on the materials of the National Advisory Commission on Libraries. New York: R.R. Bowker, 1964. 664p.

Official Master Register of Bicentennial Activities. Fourth Edition. Washington, D.C.: American Revolution Bicentennial Administration, 1975. 653p.

Indexes and details of the master calendar of events of local, state, national and international significance which are taking place between March 1975 and December 1976. Available through a computerized Bicentennial Information Network, BINET.



VII. CONCLUSION

Commission believes that the country's library information services are not yet organized to meet and needs of the nation as a whole. Different libraries information services are indeed performing important and services for their respective clienteles but, as a group, they are developing hapazardly. The Commission believes the time has come for the nation to change direction by henceforth treating recorded information and knowledge a national resource and making the benefits of library and information services available for all the people. Such action would prove a great intellectual catalyst for the country, and place the United States in a stronger position to cope with its own economic and social problems. If we continue traditional practices much longer, the Commission fears that, within the span of only a few years, America will be faced with information chaos that will work against the country's best interests.

Deficiencies in current resources and services demand careful planning for the systematic development of material and human resources, the continuing education of professional and paraprofessional personnel, an adequate financial base for libraries and other information-handling units, the cost-effective application of new technologies, and the development of a spirit of cooperation without which no nationwide plan for improved services can succeed.

Reprinted from the Final Draft of the National Commission on Libraries and Information Science report, A National Program for Library and Information Services, March 10, 1975, Washington, D.C.



A major transformation of the library and information structure in this country is required. The new structure must be based on a new philosophy of service and a new federal and state investment policy. Success will depend on sound planning by each and every library and information center, on dedication to a common sense of direction and purpose, on a commitment to national cooperative action, and on new federal policies which treat information as a national resource.

Such a program implies an unprecedented investment in libraries and information centers by federal, state, and local governments. Merely continuing the past practice of giving small grants to the states for individual libraries or for uncoordinated systems development will not do the job. The Commission believes that the federal government must bear a permanent responsibility for preserving and maintaining the knowledge resources of the nation and for making a specific commitment to their interdependent development.

The proposed National Program implies changes in jurisdictional arrangements, in forms of bibliographic processing, in patterns of service, and in funding practices. These changes will come about gradually, and it will take considerable time to achieve substantial results. Strong resources must, therefore, continue to be built at the local and state levels with federal assistance while

the new basis for a nationwide network is being prepared.

We on the Commission believe that the profession is prepared and is ready to advance traditional librarianship, to apply computer and communication technology, and to work together in creating the strongest possible information services for the country.

America must not forget her dream of individual freedom and of an open approach to learning and knowledge. The Commission firmly believes that recorded knowledge is a national resource and, its nationwide use a national responsibility. It urges the American people, through the federal government, state and local governments, and public and private institutions to support a nationwide program of library and information service as a high-priority national goal.



The Ohio College Library Center*

JUDITH HOPKINS**

The Ohio College Library Center is a regional library network. Its online shared cataloging system has been operational since 18 October 1971, and utilizes cathode ray tube terminals located in the center's fifty-three member libraries. These terminals are connected to the Sigma 5 computer in Columbus by a multiple line, multiple party synchronous transmission telephone network. Between January and June 1972 the system operated at an annual rate of 500,000 works cataloged and over 3,400,000 catalog cards produced. These cards are individualized to fit the requirements of each member and are produced in packs designated for particular catalogs.

THE OHIO COLLEGE LIBRARY CENTER (OCLC) will soon celebrate the sixth anniversary of its incorporation (6 July 1967); its off-line catalog card production system began operation in April 1970, its on-line cataloging system has been operational since 26 August 1971, and shared cataloging has been operational since 18 October 1971. Despite this amount of successful experience, little has been published to date about the activities of the center. Most of the articles have been rather general descriptions written before the on-line system became operational or technical papers on very specific aspects such as search keys. This article describes what OCLC is and how it developed, with a brief mention of the center's plans for the future; however, the main portion is devoted to a detailed description, from a cataloger's point of view, of how OCLC operates today.

Organizationally, OCLC is a nonprofit corporation chartered in the state of Ohio. Originally limited to academic libraries in the state, since March 1973 membership has been open to nonprofit nonacademic librar-

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Manuscript received for review October 1972; accepted for publication January 1973

•• Formerly bibliographic editor, Ohio Library/Center.

Library Resources & Technical Services

Reprinted from Library Resources & Technical Services, Summer 1973 (V.17, n.3).



[•] Based on a speech delivered 28 April 1972 at a meeting of the Ohio Valley Group of Technical Services Librarians, Cincinnati, Ohio. Some figures have been updated to reflect changes that have occurred since that date.

ies in the state. Members of other networks that have affiliated with OCLC are able to participate in the on-line shared cataloging system, but such libraries are not members of OCLC. As of 1 May 1973 OCLC has fifty-three members, ranging in size from small four-year liberal arts colleges and two-year community colleges to large research libraries such as Ohio State University, from public libraries such as that of Dayton-Montgomery County to highly specialized libraries such as those of the Medical College of Ohio at Toledo and Hebrew Union College.

In practice, as distinct from theory, OCLC employs the concept of the computer as a public utility. The center attempts to supply both computer power and bibliographic information in machine-readable form to its member libraries which then employ both the computer power and the bibliographic information in accordance with their own needs. Its purpose is to increase the availability of library resources within the state so that whatever information one library has is available to

all other members.

OCLC does not conceive of its mission as merely the mechanization of library procedures of the past, but it does recognize that you have to start where you are and extrapolate toward where you would like to go, always, however, maintaining contact with the ground. In Greek mythology, Antaeus was destroyed when he lost contact with the ground; OCLC does not wish to share that fate.

Prior to 1967, the Ohio College Association had sponsored a special committee to consider the possibility of an Ohio cooperative library center. This committee considered such things as revising the Ohio union list of serials, cooperative acquisitions, and the establishment of a storage center. In 1963 the committee invited Wyman Parker, librarian of Wesleyan University in Connecticut, to make a study of the possibilities for academic library cooperation in Ohio. In his report Parker recommended the establishment of a bibliographic center to facilitate interlibrary lending among Ohio's academic libraries.

The committee accepted the Parker report, decided to implement it, and requested bids for the development of a bibliographic center. Several commercial firms submitted bids, but the members of the committee could not agree which bid to accept. They decided, therefore, to call in two more consultants knowledgeable in the field of library data processing to learn which of the bids the consultants would favor. The consultants chosen were Ralph Parker, then director of the University of Missouri library and the father of library automation in the United States, and Frederick G. Kilgour, then associate director for research and development at the Yale University library.

The consultants reviewed the bids being considered and recommended that neither be accepted. Instead, they suggested an entirely different approach, stating that at that period in time the mechanization of just one function of a library could not be justified. They believed the best

approach would be to create a centralized, computer-based, machinereadable file that could be used for many functions, including the union

Volume 17, Number 3, Summer 1973

catalog, the desire for which was the motivating force behind the activ-

ities of the Ohio College Association Committee.

The committee approved of the consultants' recommendation, the Ohio College Association approved, and a corporation was formed and a director chosen. After considering a number of candidates the committee invited Kilgour to become director. He accepted and assumed the position in September 1967.

Off-Line Cataloging System

The first years were spent in bringing the corporation into being, staff building, research, systems design, and development. Finally, in April 1970, less than three years after OCLC was founded (a remarkably short period of time when the normal developmental stages of a computer-based operation are taken into account), the first system of OCLC became operational: an off-line catalog card production system.

Thirty-five members of OCLC participated in this off-line catalog card production system. Each member sent to OCLC specially supplied IBM cards. On each card the submitting library put the Library of Congress (LC) card number assigned to the book for which catalog cards were desired. In addition, the library provided its local call number if it was not willing to accept the call number provided by the Library of Congress. OCLC then kevpunched this information and ran the request cards against the MARC II data base. If the records were in MARC, catalog cards were produced and sent to the requesting library.

The intermediate steps involved between the receipt of the request for catalog cards by means of the IBM cards and the production of catalog cards in the format required by each member library will be de-

scribed later in this article.

On-Line Cataloging System

The off-line catalog card production system continued in existence for a little over one year. On 26 August 1971, OCLC went on-line. By "on-line" OCLC meant that a user had immediate contact with the computer; an individual in a member library could send in a message and receive an answer immediately. Members are thus able to modify records to suit their own needs. In the off-line system, libraries mailed in their requests, OCLC batched them, submitted them to the computer, and sent the cards produced to the requesting library one or two weeks after the request had been received. The cards produced off-line contained the data provided on the MARC records, unmodified, except for call numbers, by the requesting library. The off-line system lacked the give and take that is possible with an on-line system. It is like the difference between a letter and a telephone conversation.

The on-line system began with one library. During the next six weeks OCLC added all its members, not only the thirty-five that had been participating in the off-line system. Two months later, on 18 October 1971, OCLC started the shared cataloging subsystem which permits member li-

Library Resources & Technical Services

braries to input bibliographic records not available in the MARC II tapes. All OCLC records, whether prepared by the Library of Congress or by users of the Shared Cataloging System, are available to all users through the Shared Cataloging System.

Search-Keys

Each user of the system has available in its own library one or more cathode ray tube terminals (CRT) with which it communicates with the OCLC computer. A CRT is in appearance a combination of a television screen and a typewriter. OCLC uses the Irascope LTE produced by the Spiras Corporation of Waltham, Massachusetts, and the OCLC Model 100 produced by Beehive Terminals of Salt Lake City, Utah. These CRTs are connected to the computer in Columbus by a multiple line, multiple party synchronous transmission telephone network. Since 1971 OCLC has had its own dedicated computer, a Xerox Sigma 5. In its earlier days of operation, the center used several computers owned by Ohio State University which acts as host to the center as well as being one of its members.

A terminal operator in a user library can call up OCLC records by one of four methods: an LC card number search, a title search, an author-title search, or an OCLC control number search. All OCLC records have title and author-title search keys, and OCLC control numbers, which are automatically assigned by the computer when a record is added to the data base. Not all records, however, have LC card numbers.

Assuming that a library has a book with an LC card number that it wishes to catalog, a terminal operator types in the LC card number on the typewriter portion of the terminal. The characters typed are displayed on the TV screen portion of the terminal. At the same time the typed message is transmitted over the telephone lines to Columbus where the computer searches the data base and flashes the answer on the screen in a period of time that can extend from the blink of an eye to three or four seconds. If the record is in the data base and the right search key has been submitted, the full catalog record is flashed on the screen. The record is not sent in catalog card format but rather is vertically formatted: main entry, title statement, edition, imprint. collation, notes, subject tracings, added entry tracings, and series tracings, as well as call numbers. In addition, the terminal display contains a fixed field area where certain coded information is displayed.

When the record is displayed on the screen, the terminal operator compares it with the book being cataloged. If the book and the record agree, fine. If not, the terminal operator makes changes in the record to bring it into conformity with the book in hand, by overtyping erroneous characters, inserting new characters in the midst of existing lines, deleting unneeded characters, or adding or deleting whole fields. If the cataloging library does not accept LC call numbers, it inserts its own. It makes whatever changes it wants in the record until it has on the screen the information that it wants to appear on its catalog cards. Also, the

Volume 17, Number 3, Summer 1973

terminal operator provides holdings information, showing what volumes and copies the library has and in which holding library each is to be located. When the information is arranged to the cataloging library's satisfaction, the terminal operator then depresses the PRODUCE and SEND keys. All the information, as the cataloging library may have modified it, is recorded instantaneously on a magnetic tape in Columbus. The terminal operator is then free to proceed to the next record. The previous book has been cataloged, and all that remains to be done is to prepare it physically for circulation. The catalog cards will arrive within five to seven days.

Meanwhile, all the other libraries in the system are doing the same thing. At the end of the day, the magnetic tape containing the records used that day, including the local modifications, is dismounted and run against the catalog card format program containing the special require-

ments of each member library and against the print program.

What happens if the LC card number is not known to the cataloging library? After all, the MARC II tapes contain all English language monographs cataloged by the Library of Congress in 1968 and the succeeding years, not just those published in the United States, and therefore records are in the data base for books that do not contain preassigned LC card numbers. If the LC card number is unknown, the cataloging library will attempt to find a suitable bibliographic record by the other keys. The author-title search key consists of the first three characters of the first word of the main entry, a comma, and the first three characters of the first word of the title, excluding initial English language articles. Thus, for a search of Puzo's, The Godfather, the search key would be PUZ, GOD.

The title search key consists of the first three characters of the first word of the title, again excluding initial English language articles, followed by a comma, the first character of the second word, a comma, the first character of the third word, a comma, and the first character of the fourth word. If the title contains fewer than four words it is still necessary to have the three commas. Thus, a one-word title such as The Godfather would be searched under the first three characters of that word followed by three commas, i.e., GOD,,,. (It makes no difference if the characters are in upper or lower case.) If more than one record in the data base matches the sort key, a list of truncated entries from which the terminal operator can choose is displayed.

The fourth search key is based on the unique sequential control number that the computer automatically assigns to each record as it is added to the OCLC data base. The OCLC control number search key consists of the number sign (#), which is a "3" shifted, and then the one to six numeric digits of which the control number is composed.

Thus, each type of search key has its own identifying characteristic that tells the computer which kind of index search is being made and therefore which index file should be examined. When the computer sees from zero to three characters followed by a comma and one to three

Library Resources & Technical Services

more characters, it searches the author-title index. When it finds three commas, it searches the title index. A hyphen is the sign to search the LC card number index while the number sign indicates that the OCLC control number index file is to be searched.

If an LC card number search as well as the title search and all possible variations of the author-title search are unsuccessful (although approximately 70 percent of the items cataloged through the system make use of existing bibliographic data) a library may decide to catalog the book itself. If so, the operator calls for a work form by typing in the letters we and depressing the display record and send keys. A workform, a bare outline of a MARC II record, is then displayed on the screen. It contains field numbers, parts of MARC II tags, provision for placement of indicators, and the most commonly used subfield codes. The terminal operator completes the tagging and coding and fills in the data.

Use of the OCLC system therefore requires, that the cataloging staff of the user libraries be familiar with the MARC II communications format. At first sight, the communications format is rather intimidating but this illusion is dispelled quickly. After a person has cataloged about a dozen books, he knows the basic MARC II tags and does not have to look them up again because the same ones are used over and over again. The person who does the MARC coding has to look up only the unusual codes, those that are used infrequently.

So the cataloger, or an editor who works with the cataloger's work sheets, assigns the tags and the indicators and the subfield codes to each field. A field is an element of information. The concepts are the same that librarians are used to in traditional cataloging but the terminology is different. The main entry is a field, the title statement is a field, the edition statement is a field, the imprint is a field, the collation is a field, each series note is a field, each contents note or general note is a field, each subject heading or added entry is a field, and each class number or call number is a field. Subfields are parts of fields. For example, the dates of birth and death form the date subfield of a personal name main or added entry. A subdivision of a subject heading is a subfield. Again, they are just traditional library concepts expressed in different terms.

Once the terminal operator has filled in the workform and depressed the PRODUCE and SEND keys, the input cataloging transaction is complete as far as the cataloging library is concerned. The record has been recorded on magnetic tape, and catalog cards will be produced for it just as they are for records that had already been in the data base. This time, however, there is a bonus. Whenever a terminal operator depresses PRODUCE and SEND (or UPDATE and SEND if cards are not wanted) for a record that has been input on a workform, that record is added to the OCLC data base, an OCLC control number is assigned to it, and the record is indexed. If, one second later, another library decides to catalog that book and tries one of the search keys, that library will get the rec-

Volume 17, Number 3, Summer 1973

ord that has just been input and will be able to use it in its own cata-

loging.

OCLC has found that a great variety exists in the cataloging practices followed by its member libraries. To bring about a certain amount of, if not uniformity, conformity to minimum standards, the OCLC Advisory Committee on Cataloging met monthly in Columbus from December 1971 through May 1972 to hammer out, field by field, subfield by subfield, what all members could agree should be the minimum content

of a record input by a member.

The MARC II communications format provides a very full bibliographic description, fuller than most libraries are accustomed to providing on their catalog cards. To reach agreement about which fields are absolutely necessary to all libraries and should be mandatory, which should be recommended, and which should be optional, was rather difficult. However, after months of detailed discussion, a set of Standards for Input Cataloging was produced and adopted unanimously by the representatives.2 Each member institution has one representative, usually the librarian but possibly the president or some member of the faculty.

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How does a library get the catalog cards that fit into its particular catalogs? When a library joins OCLC, a biliographic editor on the center's staff prepares a profile of the library. The center is interested in three categories of information. First, what collections are in the library? Second, what are the catalogs maintained by the library, including the relationship between the collections (holding libraries) and the catalogs, i.e., when a book is located in a particular holding library, what

catalogs contain cards for that book?

The third type of information that the center needs to obtain relates to the elements which the library wishes on its catalog cards and how it desires the catalog cards to be formatted. What are the indentions? Are the subject headings to be in upper case or in a combination of upper and lower case? Are subject headings printed on the top of the card, or does the library use dropped headings? Does the library have any divided catalogs? If so, how are they divided? What kinds of location stamps are used; where are they printed in relation to the call number; on what cards do location stamps appear? For example, if a book is in the art library, some institutions provide that designation on all the catalog cards in all their catalogs while others provide it only on the cards filed in the main library union catalog, while the cards in the art library catalog have no location designation. Does the library use oversize indicators for certain books? If so, what kinds of oversize indicators are used? Where do they print on the catalog card in relation to the call number and the location designations? To what size books do they apply? To what books do they apply? To everything in the library? To everything in the stack collection only? To everything except the reference collection? To everything

Library Resources & Technical Services



except books in the art library which has a different oversize range since

a majority of the art books are large?

As one can see from this brief list of examples, all sorts of patterns and complications are possible. All of these factors (and more) are taken into account in providing a description of an individual library's needs. After many letters, telephone calls, and even visits to a member library to clarify particular points, the bibliographic editor codes the information obtained on worksheets. The worksheets are key-punched and given to the programmers who insert the requirements of an individual library into the basic programs. The programmers set up descriptions, in machine-readable form, of each catalog pack in each holding library in what OCLC calls pack-definition tables (PDTs).

One side benefit of this process of clarification is the help it gives a library to see what it actually does as distinct from what it thinks it does. All too often, librarians have not thought through, in great detail, what they actually do. They take for granted that they know, and it is not until they have to define, field by field, subfield by subfield, character by character, what information they place on a catalog card and where exactly they place it that they really begin to know. At least one library, when it began defining what catalogs it had, found it had two serving exactly the same purpose, and discontinued one of them. So, it helps everyone to clarify, for one purpose or another, exactly what the library does, as that is one step in the direction of a better organized and more efficient library.

Catalog Cards

When, at the end of the day, the center staff dismounts the tape on which the day's cataloging activity has been recorded, and runs the tape against the print program, they first run the tape against the PDTs in the card format program. The computer looks at a particular record being presented to it and notes that the University of Cincinnati, for example, asked for catalog cards for a book which is to be shelved in its chemistry library. Then the computer looks for the PDTs set up for the University of Cincinnati. What are the characteristics required of cards for books in its chemistry library? What cards are needed for what catalogs? The format program sets up the cards in the way previously defined in the PDTs.

The cards are produced in pack order, i.e., all the cards for a dictionary catalog pack will be printed together in alphabetical order by heading. If a library has divided catalogs, those cards for the name-title catalog will be in one pack while the subject catalog cards will be in another pack. Cards for the chemistry library dictionary catalog would go in the chemistry library dictionary catalog pack. Cards for the main library shelflist would go into another pack in call number order, while the cards for the chemistry library shelflist would go into still another pack.

Each pack, and a pack is designated for a specific catalog, has its own symbol which the center tries to make as mnemonic as possible. The pack

Volume 17, Number 3, Summer 1973

symbol consists of five characters: a symbol indicating the holding library in which that catalog pack is to file and two characters designating the type of catalog for which cards in that pack are intended. The holding library symbol consists of three upper case characters. The first two letters are the same for all the holding libraries within an institution and stand for the institution itself. The third character, which need not be a letter, varies from holding library to holding library. A holding library is a collection within an institution that has at least one catalog unique to that collection. The last two letters, designating the type of catalog, are in lower case. Thus, the Ohio State University main dictionary catalog is OSUdc, its art department shelflist is OSAsl, the University catalog is OSUdc, its art department shelflist is OSAsl, the University catalog is OSUdc, its art department shelflist is OSAsl, the University catalog is OSUdc, its art department shelflist is OSAsl, the University catalog is OSUdc, its art department shelflist is OSAsl, the University catalog is OSUdc, its art department shelflist is OSAsl, the University catalog is OSUdc, its art department shelflist is OSAsl, the University catalog is OSUdc, its art department shelflist is OSAsl, the University catalog is OSUdc, its art department shelflist is OSAsl, the University catalog is obtained to the catalog catalog is OSUdc, its art department shelflist is OSAsl, the University catalog is obtained to the catalog catalog is OSUdc, its art department shelflist is OSAsl, the University catalog is obtained to the catalog catalog

sity of Toledo main name-title catalog is TOLnt, etc.

How much activity is generated by the libraries using the on-line system? During the life of the off-line catalog card production system, which lasted from April 1970 through August 1971, the center staff considered a good week to be one in which 5,000 cards were produced. During the first year of on-line operation, the center averaged over 13,000 catalog cards or 2,000 titles per day. The average for the first months of 1973 has risen to 17,000 cards a day. From January through June 1972 the system operated at an annual level of over 500,000 records cataloged and over 3,400,000 cards produced. An average of 6.6 cards is produced per title. On 27 April 1972, 16,212 cards were produced. This was a normal day, not a record production but not unusually low either. Of these 16,212 cards, 15,677 were first cards, 502 second cards, and 33 third cards. Thus, as one can see, relatively few extension cards are produced. Two factors reduce the number of extension cards required. The first is the use of the new ALA print train which prints eight lines to the inch instead of the six lines to the inch produced by the center's former print train. Since more lines can fit into a single card the probability of requiring an extension card has been reduced.

The second factor causing reduction in number of extension cards required is the center's policy of tailoring the cards it produces for a particular catalog or for a particular type of entry within a particular catalog. OCLC does not produce unit cards to which headings have been attached. A library may specify that it wants all tracings and all notes printed on the main entry cards, just general notes and added entry tracings on its added entry cards, and general notes and subject tracings on the subject cards, while the shelflist cards would get no notes and no tracings. Personal name subject cards in one catalog could be treated in one way and corporate name subject headings in that same catalog in another way, and an entirely different pattern chosen for a different catalog. Of course, most libraries do not get quite that specialized. All main entry cards for one institution tend to be pretty much alike as are the subject cards, etc. Sometimes the main library shelflist will contain more information than the departmental shelflists, but all of the departmental shelflists in that same institution usually will contain the same amount and kinds of information. However, it is possible that one con-

Library Resources & Technical Services



figuration of data can appear on the art library shelflist card, another

configuration on the music library shelflist card, etc.

Thus, the amount of information that a library has asked to be put on a particular type of card will affect the number of extension cards required. If tracings are to be printed only on main entry cards, the chances of main entry cards requiring extension cards are greater than they would be for added entry cards that did not contain tracings. It is therefore possible to have a two-card main entry and one card for every other entry. Even if the library has asked for the same data to be put on all the cards, the length of the subject and added entry headings could cause variations in number of extension cards produced for the various entries within a particular title.

The formatting of the cards is flexible. If an added entry or subject heading requires five lines, then that heading will be assigned five lines followed by a blank line with the main entry beginning on the seventh line. If that same record contains another added entry which requires only one line then the main entry on that card will begin on the third line. Thus the cards that OCLC produces are individually formatted as

the center does not believe in uniformity for uniformity's sake.

On 27 April 1972, 2,482 transactions were effected through the system. That means that the various libraries in total cataloged 2,482 books. Some of these could have been the same books, of course; there is nothing to Keep the University of Dayton and Heidelberg College from cataloging the same book on the same day but that would be considered two separate transactions.

The center has found that its data base is increasing at a more rapid rate from the shared cataloging input than it is from the MARC II input provided by the Library of Congress. The number of records provided on a weekly MARC II tape varies but it averages about 1,500 rec-

ords per tape. This comes to 300 records a day.

The users of OCLC are now adding an average of 600 records to the system daily for works whose records are not available in MARC II. As of 27 January 1973 the OCLC data base contained some 300,000 MARC II records provided by the Library of Congress plus 245,000 records input by its users for a total of 545,000 records. By the end of May 1973 this total had risen to over 635,000 records of which approximately half

were user-provided.

As noted above, the Library of Congress MARC II tapes contain cataloging for current English language monographs only, although records for current French language monographs will be available soon. OCLC users are not restricted in the same way that LC is. The users can and do input records for any monograph as long as the characters are in the Roman alphabet; Cyrillic, Hebrew, or Chinese, etc., cannot be accepted yet. However, German, Swedish, Romanian, Vietnamese, any language that uses the Roman alphabet, is acceptable. Approximately 25 percent of locally-input records are for non-English language works.

Users also do not have any time limit and have input a number of

Volume 17, Number 3, Summer 1973



older titles. Wright State University in Dayton has converted its entire shelflist into machine-readable form, making available to the membership its entire collection of approximately 150,000 titles. Cleveland State University recently started converting its shelflist. As other libraries convert, more and more older material will be found in the data base.

At the beginning of this article, the author said that the impetus towards the development of OCLC was interest in a union catalog. It may seem that the union catalog concept got lost along the way, but it has not. If any library connected with the OCLC system has cataloged any work through the system, the symbol for that library is displayed at the bottom of the record whenever that record is displayed on the screen. Anyone looking at the screen can tell at a glance which other libraries have that book and have cataloged it through the system. A library also can use the terminals to do preorder searching, and if it finds that certain books are located in nearby libraries, it may decide not to purchase. Libraries request information from the system for these types of noncataloging activities one-and-a-half times as often as for use in cataloging.

What the center is working towards, in addition to the union catalog facility that now exists, is a true interlibrary loan system by which one user can arrange to borrow books from another through the terminal. This interlibrary loan system is now in the developmental stage. What the center can show now is which library has the work; the mechanics of

arranging the loan must still be the traditional ones.

In addition to the Advisory Committee on Cataloging which has already been mentioned, the center has an Advisory Committee on Serials and one on Technical Processing. The function of these committees, which are composed of staff members from various OCLC member libraries, is to help OCLC design the most efficient and usable systems possible for serials control and technical processing. The Serials Control System will have three functions: check-in, claiming, and production of binding records. While serials cataloging is expected to be operational in the fall of 1973, serials check-in will not be implemented before the end of the first quarter of 1974. The claiming and binding functions will follow later. At first, the Technical Processing System will be basically an acquisitions system; it will produce purchase orders, send out these purchase orders, and keep account of funds both encumbered and spent by each library. No implementation date has been set for the Technical Processing System.

Summary

To summarize, the Ohio College Library Center has an operational on-line shared cataloging system that utilizes cathode ray tube terminals located in the user libraries. These terminals are connected to the Sigma 5 computer in Columbus by a multiple line, multiple party, synchronous transmission telephone network. From January through June 1972 the system operated at an annual level of over 500,000 titles cataloged and

Library Resources & Technical Services

over 3,400,000 catalog cards produced. In the design stage are a Serials Control System and a Technical Processing System.

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Volume 17, Number 3, Summer 1973



Project BALLOTS and the Stanford University Libraries.

The library automation program at Stanford University is called BAL-LOTS (Bibliographic Automation of Large Library Operations using a Time-sharing System). BALLOTS is an on-line, interactive system that has been supporting the day-to-day acquisition and cataloging operations of the Stanford University Libraries since November 1972. This article describes the background and functional capabilities of the system and the hardware environment in which it operates. Line managers in the library who are responsible for running the BALLOTS system discuss its impact on library procedures and staff. Prospects for extending BALLOTS to network use are summarized.

BACKGROUND

In early 1967, following a period of rapid growth in library staff and in the volume of items processed. Stanford University received a grant (and a subsequent extension) from the U.S. Office of Education (USOE) to create a flexible and reliable on-line system for bibliographic control. The focus was on supporting library technical processing in order to reduce the clerical workload by placing the burden of repetitive tasks on a machine system; using a time-sharing computer already serving several groups of users; creating an on-line system with multifle and multiindex capabilities; and using video display units. The design of the system was to allow for its extension, in phases, from technical processing support to other areas of library operations and eventually to other libraries. Additionally, a long-term project goal was to reduce per-unit costs for acquisition and cataloging while allowing the library to handle more materials without a proportional increase in the size of the staff.

Under the two USOE grants, a prototype acquisition system (BALLOTS I) was designed and implemented by BALLOTS in collaboration with SPIRES (Stanford Public Information Retrieval System), a Stanford project funded by the National Science Foundation. BALLOTS I was op-

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36 33

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Journal of Library Automation Vol. 8/1 March 1975

erated for a nine-month period in 1969 in the Stanford University Libraries. At the end of this period, the system was evaluated and the design of the production version begun. User response to the prototype system was excellent. Library personnel who were borrowed part-time from library departments in order to staff specialized data preparation and input units learned to operate the system in one-third the planned training time. Typewriter terminals were used because at that time no economical or suitable video display unit was found, but these terminals proved to be noisy and slow. User-initiated backup procedures were required to ensure file protection-a practice that proved inadequate. The BALLOTS I prototype system was too costly for production operations.

After the prototype evaluation, the requirements for the production system were clear: (1) reliability-minimum downtime; (2) rapid recovery time; (3) file integrity-procedures had to be designed into the software that would protect all files from user-, program-, or equipment-initiated failure; (4) cost acceptability-in the long run, the system would have to be able to handle an increasing volume of work at a cost equivalent to or less than the cost of a manual system handling comparably increasing workloads; (5) procedural integration-the system had to be integrated into the day-to-day work of the acquisition and cataloging departments rath-

er than segregated in specialized units.

In 1972, BALLOTS applied for and received a two-year joint grant from the Council on Library Resources and the National Endowment for the Humanities to implement a series of ten cumulative technical processing "modules" or sets of capabilities.2 This work resulted in the operation-

al BALLOTS II production system described below.

The development cycle for each system module included the following steps: (1) determine the system requirements; (2) prepare written specifications; (3) update these specifications in response to library and programmer review; (4) program (including design, coding, checkout, and documentation); (5) perform system acceptance testing (both systems analyst and library user testing); (6) train users; and (7) begin production. Because of the extensive acceptance testing before production, parallel operations in the library were not carried on after the onset of production.

Currently, the BALLOTS staff is organizationally part of the Stanford Center for Information Processing (SCIP), reporting to the associate director for library and administrative computing. The project director and staff also have a dotted-line relationship with the Stanford University Libraries and are represented on the library's organization chart as the Automation Department.

SYSTEM OVERVIEW

BALLOTS II (hereafter referred to simply as BALLOTS) has been in continuous production at Stanford since November 1972, when the first module was implemented, providing comprehensive on-line technical pro-



cessing services in the Stanford University Libraries.

For the Acquisition Department, the system supports the ordering, claiming, canceling, receiving, and in-process control of monograph materials arriving on regular or standing orders; the receiving and in-process control of materials received on approval or blanket plans, by exchange, or gifts; the ordering, claiming, and canceling of serials; and the procurement control of out-of-print materials. Claiming for serials includes automatic follow-up until the first piece of a new subscription is received; claiming for all other materials (including standing orders for terminal sets) inchides automatic follow-up of orders on a regular schedule until the entire order is filled or canceled.

For the Catalog Department, the system supports the in-process control, cataloging, and records maintenance of all materials (monographs, serials, terminal sets, microtexts, etc.) cataloged in the roman alphabet, including transliterated Cyrillic. The system also enables one to establish automatic, repeated standing searches against the BALLOTS MARC file; this capabil-

ity will be described later. As one result of each day's on-line activity in the library, the following morning the library receives all the printed documents required in processing. Se-Lin spine labels are printed at a computer typewriter terminal in the library.

The BALLOTS system uses programmable CRT (cathode ray tube) terminals in the library that are connected to an IBM 360 model 67 computer, approximately one mile away. This computer also supports the faculty and student academic and research computing. About 2,000 computing jobs, in addition to BALLOTS, are run on this computer each day. The on-line portion of BALLOTS utilizes approximately 3 percent of the computer capacity during normal working hours.

-FILES AND INDEXES

The system supports several on-line files accessible through a powerful set of indexes. Currently, in addition to the BALLOTS MARC file, there are three generic types of files that may be created: (1) in-process-containing bibliographic and acquisition or in-process control information; (2) catalog data-containing bibliographic and holdings (shelving location, copy number, and call number) data; and (3) reference-containing see, see also, and explanatory references to catalog data. At this time, two libraries (the Stanford University Libraries system and the Meyer Undergraduate Library) have their own in-process, catalog data, and reference files. For a particular library, the in-process, catalog data, and reference records appear to belong to separate files. In fact, there is a single file; index qualifiers specify the library to which a record belongs and whether the bibliographic record being searched is in process, has been cataloged, or both, or if it is a reference entry that refers to another form of entry used in catalog data file records.

Journal of Library Automation Vol. 8/1 March 1975

The characteristics and use of the MARC and other files are discussed below, followed by a discussion of each index.

MARC File

The MARC file is updated once a week with records received from the Library of Congress (LC) on magnetic tape. LC MARC tapes are converted into BALLOTS internal format and incorporated into the MARC file and its indexes. Records may be copied from the MARC file for inclusion in the in-process or catalog data file, and they may be altered in the in-process or catalog data file, but they are never changed (by the user) in the MARC file. If a revised MARC record arrives, the first record is deleted and replaced by the revised version. This automatic replacement of MARC data occurs only in the MARC file.

There are four indexes to the MARC file that may be used alone or in combination to search the file. These are

1. personal name,

2. corporate/conference name,

3. title word, and

4. Library of Congress card number.

In-Process File (IPF)

The IPF contains bibliographic and acquisition information for items on order or in process. If a title is ordered from a record found in the MARC file, the IPF entry for that book will contain a copy of the MARC record (either unmodified from MARC or modified at time of order by the user) and the acquisition information input at time of order. If a record is not found in the MARC file for the title to be ordered, and the title is not an added copy to a book already in the system (i.e., a record for the title does not already exist in the IPF or the catalog data file), then the Acquisition Department enters the most reliable bibliographic description available for the item. When the bibliographic description of an item is input, its source is indicated for later use in cataloging.

If the book ordered is an added copy to a title already in the catalog data file, the catalog data file record is used to order the added copy. Acquisition data are added and the catalog data file record can then be retrieved as an IPF record. Every physical item ordered or in process is represented by a separate set of data elements in the IPF record for that title, so that partial receipts, partial claims, and other partial record transactions can be handled. Status information attached to each item clearly indicates the location of each item or items in the stream of technical processing activities.

When all the technical processing for a title in the IPF is completed (i.e., the items in process are cataloged or the order canceled), the IPF status of the record is deleted from the indexes to the record, the acquisition information is deleted, and only a catalog data file record remains.

The IPF has five indexes that can be used alone or in combination to search the file. Four of these indexes are the same as those for the MARC file, and function in exactly the same manner. The additional fifth index is

5. BALLOTS record identification number.

Catalog Data File (CDF)

The CDF contains complete bibliographic descriptions and holdings information (i.e., the copy number and shelving location of each copy) for items cataloged. The IPF record becomes a CDF record at the time the book is cataloged through the automated system. The bibliographic descriptions of items cataloged may come from various sources, e.g., MARC records, LC or NUC book catalog copy, Title II cards, LC proof slips, or criginal cataloging efforts. All bibliographic descriptions except MARC copy are keyed into the system by the user, either at the time of acquisition or at the time of cataloging. These records are reviewed during cataloging and are upgraded or modified as necessary to conform to cataloging conventions.

The CDF has the same indexing scheme as the IPF plus two more valid indexes

- 6. Library of Congress subject heading, and
- 7. call number.

Reference File (REF)

The REF file contains all the references required to locate a title in the catalog data file. These records are of three basic types: (1) see references, (2) see also references, and (3) explanatory/history references. The REF indexes are

- 1. personal name,
- 2. corporate/conference name,
- 3. title word,
- 4. subject heading, and
- 5. BALLOTS record identification number.

Standing Search Request File (SSR)

A library may, using this file, institute an automatic regular search of the MARC file for entries expected to appear in a future weekly LC MARC tape. These automatic searches of the MARC file may be repeated for any number of months specified by the user. With this file, a library has the option of delaying original cataloging until an expected MARC record arrives and is added to the MARC file.

Indexes

Each BALLOTS file is accessible through a variety of indexes (see Table 1).



Iournal of Library Automation Vol. 8/1 March 1975

Table 1. BALLOTS Files and Indexes

| | | | BALLOTS | | | | |
|---|----------------------|------------------|-------------------|------------------|--------------------------|----------------|------------------------|
| Files | LC Card Number | Personal Name | Corp/Conf Name | Title Word | LC Subject Heading | Call Number | Record ID Number |
| MARC Catalog Data In-Process Reference | X X X | X X X X | X X X X | X X X X | x x | x | X X X |

1. Personal name (PN) index. If values exist in a record for any personal author data elements, the personal name portions of those values (i.e., excluding dates and relators like joint author or title) are indexed in the PN index. Title portions of author/title entries are indexed in the title word index. A series statement personal name is indexed only if it is traced in the same form.

2. Corporate/conference (CN) name index. The CN index is a "word" index. In a word index, every significant word in the value of an indexed data element is indexed. Frequently occurring words, such as institute, are not indexed. Title portions of author/title entries are indexed in the title word index. A series statement corporate or conference author is indexed only if it is traced in the same form.

3. Title (T) word index. The T index is a word index like the CN in-

4. Library of Congress card (CRD) number index. The one BALLOTS data element indexed in this index is the LC card number, and only the numeric portion (excluding revision, prefix, and suffix notations) is indexed. It is indexed for MARC, IPF, and CDF records.

5. The BALLOTS identification (ID) number index. Each record in an IPF, CDF, or REF file has a unique ID number that is added to the record when the record is created. The final digit is a check digit.

6. Subject (S) index. Only topical and geographic subject headings are included in this index for records in a CDF or REF file. The subject index is not a word index; the whole subject heading is treated as a single index term.

7. Call number (CAL) index. The CAL index is valid only for records in a CDF. The only data element indexed is the holding library's call number.

SEARCHING THE BALLOTS FILES

The BALLOTS search logic can be quite simple or quite elaborate. Simply stated, the user at the terminal keys a search request composed of the basic command "find," a valid name of the index to be used, and a value or values to be located. "Find t fire" will cause the system to gather a list of the records in the file that conform to this criteria—i.e., those that have the word "fire" somewhere in a data element indexed in the title word index (T). By using Boolean operators ("and," "or," "not") and requesting

searches of more than one index at a time, the user can make his search

broad or specific, depending on his purpose in searching the files.

An author's name in the personal name index can be searched for in a variety of forms. For example, the following variations, or any combination of them, would be accepted as valid search terms and would locate the same record:

(initials) White, J.E.M. some initials omitted) White, M. initials without periods) White, IEM capitalization ignored) white, jou ewbank manchip surname first or last) J.E.M. White surname first or embedded) Manchip White, J.E. implicit truncation of forenames) White, Jo Ewb Man explicit truncation of surname Whi#, J.E.M. through use of pound sign)

The BALLOTS system makes extensive efforts to recognize different versions of a personal same because the exact form of an author's name is

not always known.

A user may truncate an index value using the pound or number sign; e.g., "find CN librar# automation" will retrieve all the entries in the corporate/conference index beginning with "librar" (libraries, library, librarian, etc.) and the word automation. The words need not occur in that order since each word is indexed separately. As another example, "find CAL QD450#" will retrieve all records indexed in the call number index

with a call number that begins with QD450.

A subject heading search can be made as specific or as general as desired by the user. For example, "find subject Art#" will retrieve all entries in the subject index that have "art" as the first three letters (artists, artistic, art nouveau, etc.). This, of course, is liable to result in unmanageable output, so the user could specify a further criterion-"find subject Art# 19th Century," which would retrieve all the entries in the subject index with the character string "19th Century" coming somewhere after the string "art." When the truncation symbol is used to stand for words interior to the subject heading, there is implicit truncation at the end of the subject heading.

Each index term is qualified to indicate to which logical file (MARC, IPF, CDF, or REF) and to which library the associated data belongs. The user can specify the files he intends to search, or BALLOTS will establish a default sequence of files. If the initial search of a file yields no results, the system automatically goes on to search the next file in the sequence. If a single record is found in a file, the system automatically displays it for the user. If more than one record is found that meet the search criteria, the system informs the user of the number of records matched. At this point, the user can narrow the search by specifying additional requirements in an interactive session with the system. If he derives too few or zero results as a consequence of his commands, the system will retain the last non-zero result obtained, or the user may issue the "backup" command to reinstate the most recent result stack.

The user can now give the command "display," and BALLOTS will show him the first record of the result stack (the records retrieved in the search) on the CRT terminal screen. Paging commands can be used to see each record in turn, moving forward or backward through the result stack.

The display of data in searching is organized to be as meaningful as possible for the specific task. Data can be displayed on a variety of CRT screen formats. Depending on his choice of display format, the user can browse through search results at the level of the bibliographic information or at the level of the acquisition or holdings information.

TECHNICAL PROCESSING SUPPORT

BALLOTS technical processing support is divided into nine computerized functions: ordering, receiving, non-purchase-order material receipt, claiming and canceling, cataloging, in-process material distribution, catalog records maintenance, reference input and maintenance, and standing search removal. In addition, there is a tenth function that supports Meyer Undergraduate Library reserve book processing.

The user interacts with the system in each function at the CRT terminal by means of a unique "protocol," i.e., a prescribed and ordered set of user commands and display and input formats. Each protocol has two parts or modes: searching (discussed above) and record input/update. The protocol guides the user through his work, provides him with the appropriate subset of data, and ensures that all the necessary steps in the task are completed. By using a protocol to support particular technical processing activities, the system can (1) optimize the normal sequence of actions, (2) enable the user to deal with any exceptional situations that might arise, and (3) disable all actions that are extraneous or detrimental to a given activity. The protocol sets up boundaries to orient the user. Through the use of protocols, the system makes it as evident as possible what can, cannot, should, and should not be done at a particular point in a function.

In the input/update mode, information is presented to the user on the input/update CRT screen formats. Each protocol has a set of input/update formats for bibliographic information, for holdings information (call number, shelving location, etc.), and for acquisition information. The formats are designed to present as much recognizable information and as many valid associations as possible to the user. Data are always displayed in the same order and position, and wherever possible, each data element is prefaced with a mnemonic tag. In the design of these formats, careful attention was paid to spacing and alignment to clarify visually the distinction between tags and data.

The user is prompted with the commands for the most common route through a protocol, as a default option. Each screen format contains a



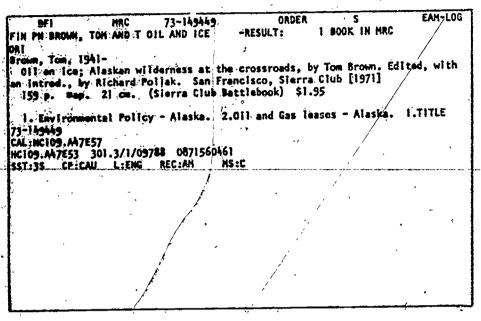


Fig. 1. Full Bibliographic Display Format.

command field (line 3 of 24) in which the system prompts a default command that will produce the next step in the main line of that protocol. Thus, the user does not need to take any special actions to deal with the usual cases. In Figure 1, the format name ("OR1"—order input) to order a copy of the title is prompted by the system in the command line. Figure 2 is a sample of the bibliographic input/update format that a user would call for in order to alter some bibliographic information.

The command prompts are independent of the particular screen format on which they appear, since the same format may be used in several different protocols. For example, the format for input of basic bibliographic information (Figure 2) may be used to produce a purchase order or to produce a set of catalog cards. In other cases, a format that is required in one protocol may be optional in another.

The user can also instruct the system by command to take one of the options in a protocol. When it is necessary to depart from the common route, the user simply overwrites the prompted command with some other command.

BALLOTS programs perform on-line editing of the data elements on input/update formats. By testing the input data element values according to certain rules or against internal files of valid codes, the system immediately determines whether or not they are valid. After editing the data, if an error is detected, the system redisplays the input/update format, beginning with the first line in which an error occurs. The correct lines above this point are not redisplayed, although the user can have this done upon

44 Journal of Library Automation Vol. 8/1 March 1975

| 811 | S | -IPF | 73-149449 | | | ORDER | S | | EAM-LOG |
|--------|-------------------------|----------|------------|-----|--------|---------|-------------|--------|---------|
| ORI | | | | | | | | | |
| SST | 3 S | REC AM | | CP | CAU | | L ENG | TSTI Y | 1 |
| TSUT | | _ | | | | | | | |
| HE- | PN Brown, To | om, 1941 | - | | | | | | |
| | Oil on ice; | | | | | | | | |
| TSSB . | Alæskan wil⊨ | derness | at the cro | SST | oads, | | | | |
| | by Tom Brow | n. Edite | d, with an | រោ | trod., | by Rich | nard Pollak | • | |
| ED | | | | | | | | | |
| | San Francis | co, Sie | ra Club | | | | | | |
| | [1971] | | | | | | | | |
| | 159 p. | | | | | | | | |
| ILL | | | | | | | | | |
| | 21 cm. | | | | | | | | |
| LPR | 73149449 | c | DS | | | | IUC | | |
| | /3143443 HC109.A47E5 | | 103 | | | ,, | 100 | HS | C |
| LCA | 110103.K4/E3 | , | | | | | | ,,• | |
| | 301.3/1/097 | 88 | | | | | | | |
| | 0871560461 | ~~ | | | | | | | |
| SUP | 00,1,300101 | | | | | | | GPC | |
| PUX | | | | | | | | | |
| RIP | | | | | | | | | |
| | | _ | | | | | | | |

Fig. 2. Bibliographic Input/Update Format.

Bibliographic information for a new title may be updated, as required, in the ORDER function.

command, if needed. A two-digit code, indicating the nature of the error, now appears in front of each invalid field. When the errors have been corrected, the format is transmitted a second time and the data are then accepted.

When all the formats needed to perform a function have been filled in by the user and accepted by the system, the transaction is considered complete. The system then responds "ENTRY PROCESSED—ID = <number>—PDQ = <number>." If the bibliographic record is from the MARC file or has just been created, a machine-generated ID number is assigned to the record, and the record will be added to the appropriate file. If a record already in a BALLOTS file is used, the additional order or catalog information is appended to the existing record. A Print Data Queue (PDQ) number is a key assigned to the entry for overnight batch processing of a transaction where printed outputs are to be produced.

The user has immediate access to all the information input in a day and can examine an updated or just-created record as soon as the system has accepted its entry. Access to new records is limited to the use of the ID index until the following day. From then on, the records can be located through any of the available indexes.

All printed outputs except the Se-Lin spine labels are printed on a high-speed printer at the Academic Computing production services center. Members of production services support BALLOTS production around the clock. During BALLOTS on-line production hours, from 8:30 a.m. to

5:00 p.m. Monday through Friday, when the library staff are searching BALLOTS computerized files and inputting data at the CRT terminals, operators and library staff communicate with each other via telephone about problems with hardware and software. The operators notify the library if any part of the system must be taken out of service. Production services is also responsible for seeing that the terminals are working properly. All BALLOTS batch production programs are run during Academic Computing's third shift (midnight to 8:00 a.m.). These jobs are run on a regular daily, weekly, and monthly schedule. A courier delivers printed outputs to the library every morning.

LIBRARY VIEW

The Acquieltion Department

When BALLOTS was in the design stage, the Acquisition Department was promised a system that would, to a large extent, eliminate the paper inprocess file, which owing to its single socess point, generally hindered order searching. In this regard, BALLOTS was eminently successful. The bibliographical searchers and the receiving claiming, and canceling personnel no longer plow through copies of orders that represent in-process materials: no manual files are retained. The variety of access to BALLOTS files has added to the efficiency of the search process and has significantly reduced the repetitive, error prone typing of usts. Additionally, typing orders and interfiling order slips are tasks that are no longer required; orders, requester notices, etc., are now generated by the computer. Claims and cancellations to vendors are now machine generated (largely automatically); thereby decreasing the manual staff input formerly required. The BALLOTS automatic claim support has increased the service that now can be offered to requesters by ensuring timely, regular claims for materials, rather than waiting for sevendipity. All of this translates into a staff saving of six positions or 33 percent of the Order Division.

Contrary to expectations, the imminent implementation of BALLOTS and the required training in late 1972 did not intimidate the staff. In time, everyone in the Order and Gift and Exchange divisions was fully trained in the system, even a person six months from retirement. People in the Serials and Binding and Finishing divisions were trained as required. Although the rate of learning varied, no one failed to master the use of BALLOTS.

Work processes have changed since BALLOTS became operational, with batching of tasks the most notable change. A limited number of available CRT terminals has necessitated scheduling terminal use and thus the batching of work. It has been possible to broaden searchers' duties; where they were formerly restricted to "African" or "science" searching, these narrow specialties may now be eliminated in favor of a general list of duties. Also, searchers now assume some responsibilities for claims and

cancellations. The old routine of acquisition processing is now far from routine.

Although ordering and receiving backlogs have essentially been eliminated, there are new challenges for library administrators who must manage formerly manual departments that are now almost totally integrated with the BALLOTS services. First, the distinctions between acquisition and cataloging have blurred, and a departmental procedural integration is now underway. Nothing less than processing certain types of materials at time of receipt and producing catalog cards and spine labels will certainly become part of the Acquisition Department. Books may then bypass the Catalog Department and go from the receiver to the Binding and Finishing Division for stamping and labeling.

A second challenge is the value that staff place on their services once they are fully trained in the BALLOTS system. A significant learning process is required to master the BALLOTS acquisition functions; but does such learning significantly alter the personnel classification and pay of a bibliographical searcher? This is a question that has not yet been fully resolved.

The Catalog Department

In the past year, the Catalog Department has evolved from technical services based on manual procedures plus some automation support to an automated technical processing operation with some residual manual support. All staff members have been trained to use the BALLOTS system in some capacity and every functional unit utilizes the system in its daily work

In 1973-74, the production level increased 3 percent over the previous year, and the arrears were reduced by 5.7 percent. These advances were made despite a 5.6 percent reduction in the effective work force for the entire reporting period. BALLOTS was a major factor in the increased productivity of the department. With the implementation of each module, production dropped during the periods of acceptance testing and staff training. Following a month of adjustment, there was a steady increase in production until implementation of the next module.

As of November 1974, approximately 80 percent of all titles cataloged were cataloged through BALLOTS (includes original cataloging and copy processing). Of all added copies processed, 30 percent were processed through BALLOTS and 36 percent of the added volumes were BALLOTS processed. By early 1975, BALLOTS is expected to process 90 to 95 percent of all titles handled by the department. Much manual processing was still necessary when the department began using the first module (BALLOTS MARC), but with the added capability of each successive module the only categories currently processed manually are manuscripts, sheet maps, and nonroman, nontransliterated languages.

Card preparation functions have been most affected by BALLOTS. Card duplication, heading typing, card set preparation, and card arranging were

major activities in the manual system. These functions have been nearly eliminated, producing a positive offset of 5.5 FTE. All residual card duplication has been transferred to the Photoduplication Division, relieving the Catalog Department of all card duplication. Mainly as a result of BALLOTS card production capability, fourteen typewriters were released from the department for use elsewhere in the library.

Involvement in BALLOTS development, testing, and training was a time-consuming but essential activity for several key members of the department. Work with BALLOTS staff in the development effort on each module, review of system specifications, development of training materials, acceptance testing, and hands-on training had a considerable impact on the work and availability of these key staff members. Several staff members were involved full-time and several others part-time for one to two months with each module that had a major effect on cataloging procedures.

Work patterns have changed as a result of on-line bibliographic processing. Access to the terminals is scheduled for staff throughout the day with open periods at noon and in the late afternoon. This scheduled access requires that work be batched and well-organized before the staff member comes to the terminal, and it affects each staff member's sequencing of preparatory work and other departmental activities.

Catalogers have the option of keying in their original cataloging or giving worksheets to support staff for input. The criterion for a cataloger's continued use of the system should be the manner in which the cataloger utilizes the system. If it is used only for input of bibliographic records, the input should be done by support staff. If the cataloger uses on-line files as a cataloging aid, this use should continue.

Differences in file organization between manual and machine systems have forced a reexamination of reference structure and search strategies. The card catalog tends to bring files together through reference structure and inverted entries. Machine file indexes are structured in such a way that files are split. The differences in required reference structure and search strategy between the two types of files have made necessary the training and reorientation of the staff in the maintenance and effective use of the machine-based files.

Several other areas affected by BALLOTS are discussed below, though the listing is by no means exhaustive:

- 1. Titles with MARC copy—are processed earlier in the flow of work, reducing the handling and the processing time lag. A procedure will soon be initiated to process these books in the Acquisition Department receipt function. The books will then bypass the Catalog Department and go directly to end processing.
- 2. BALLOTS distribution function—provides an on-line control of books in the department, to the level of a cataloger's desk if necessary, greatly reducing the frequency and time necessary for requests for books in process.



Journal of Library Automation Vol. 8/1 March 1975

Standing search requests—provides a more systematic approach in matching LC copy with books on the holding shelves and reduces the required staff time for this function.

4. Title II filing—has been reduced by about one-third since cards are not filed if the title is included in the on-line MARC file. With an expanded MARC scope, Title II filing may be eliminated altogether.

5. Statistical counts—have been simplified as a result of BALLOTS-generated statistics.

The Catalog Department staff have enthusiastically accepted the BAL-LOTS system and generally adapted quite well to an on-line environment. The system has had a very positive impact on the department.

The Total Library

The possibility of realizing labor savings was conceived in the original BALLOTS design. To measure the savings, four offset studies have been conducted. The first was a theoretical model done prior to implementation; it estimated labor savings of \$160,000. The second, third, and fourth studies were done at progressive intervals during the implementation of BALLOTS as a production system. Each of the latter studies addressed itself only to modules in BALLOTS that were in full production at the time of the study. As each new module introduced new facilities and services, the tendency has been for the offset to increase with each study. However, in comparison with the original estimate of \$160,000, the results have been modest. Currently, the offset is estimated at 11.5 FTE positions, all at a clerical level, equivalent to about \$88,074 when 15 percent staff benefits are included. (This figure is based upon a beginning salary level; offset is actually higher if longer term employees are considered.) Some additional offset is expected.

It may be thought that BALLOTS has realized no offset in professional time. This is not true in that certain activities assigned to professionals were eliminated through procedural changes (e.g., proofreading of overtyped headings on cards). Strictly speaking, these changes were not required by automation, but in fact were implemented in connection with it. Of course, much of the beneficial offset realized by these procedural changes has in itself been offset by the time required to train and supervise the support staff. But this will not go on forever at the intensive pace that was required during development. Indeed, the greatest evidence that significant additional offsets will be realized is the fact that throughout the development of, training for, and installation of numerous modules, production has consistently risen as staffing has declined. As the system stabilizes, less training and supervision will be needed, and additional procedural changes will be implemented. Foremost among the latter is physical repositioning and procedural integration of acquisition and cataloging to permit a straight-through flow of library materials. It is expected that this physical move will be followed by significant organizational change, aimed at obtaining additional efficiencies. No organizational changes are planned until the integrated operation has been sufficiently studied and observed to know what new procedures will make best use of the staff and the system. In combination, it is hoped that such changes will produce maximum realizable offset.

HARDWARE AND SOFTWARE

The BALLOTS CRT terminals are located in the Stanford main library in the Acquisition and Catalog departments. These terminals are connected via twisted pair cables to a multidrop box (Stanford-built modem) that acts as a shared data set, and then to a PDP-11/40 minicomputer in the academic computing branch of the Stanford Center for Information Processing (SCIP). The PDP-11, in turn, is connected to an IBM 2701 parallel data adapter which is connected to a selector subchannel on the 360/67 computer. The 360/67 runs BALLOTS along with general time-shared and batch campus computing jobs. BALLOTS runs as a subprocessor under ORVYL, the time-sharing monitor developed at Stanford. ORVYL uses the virtual memory capabilities of the 360/67. MILTEN, the terminal executive, is currently able to connect simultaneously about 125 interactive terminals of various types through both an IBM 3705 and the PDP-11 front-end communications controllers. The PDP-11 supports all the high-speed CRT display terminals. Simple display terminals such as the Tektronix 4023 are supported one to a line, while the intelligent terminals used by BALLOTS are multidropped-several terminals share a line. The BALLOTS files are stored on CDC 23142 double-density direct-access disk drives. The high-speed printer used for these jobs is an IBM 1403, which prints at about 350 lines per minute when an upper-lower case print chain is mounted.

The PDP-11 provides polling, buffering, translation, device transparency, terminal program loading, and some diagnostic capabilities. Whereas the 360/67 can interrupt the PDP-11 whenever the 360/67 has data to send, communication between the terminals and the PDP-11 is done on a polled basis. The PDP-11 continually asks each terminal if it has data to send. If a terminal is not active, the PDP-11 places it in a lower priority status and polls it less often than the active terminals. Once the terminal becomes active, it requires the more frequent polling status. The PDP-11 buffers the transfer of data back and forth between the terminals and the 360/67. In order to save core in the PDP-11, data can be transferred from the buffers in the PDP-11 directly to memory in the BALLOTS subprocessor within the time-sharing monitor. Therefore, as opposed to the implementation of the low-speed typewriter terminals, the PDP-11 implementation does not require buffering within the terminal executive (MILTEN) to handle the data.

The 360/67 sends and receives all data in EBCDIC character code. The PDP-11 does the translation for ASCII character code terminals. The



PDP-11 also translates control codes, such as "clear screen" and "home cursor," to fit the particular needs of each terminal. This provides a degree of device transparency to the programs in the 360/67. The PDP-11 contains a copy of the program that runs in the BALLOTS programmable terminals. On request from one of those terminals, the PDP-11 can transmit a fresh copy of the program. This is necessary because the memory in the terminals does not retain the program when the power is turned off. The PDP-11 also supports rudimentary diagnostic and statistical services for the display terminal system.

The terminal used in the BALLOTS system is the Sanders PDS 804 programmable CRT terminal. This terminal includes a microprocessor and 4,096 bytes of programmable memory that permit specific computer programs to be loaded directly into the CRT terminal. These programs control the display of data, the keying, and the communication of the data to the main computer. This terminal can display 1,920 upper- and lowercase characters on a screen, in twenty-four eighty-character lines. Specific functions have been assigned to certain keys (such as the paging keys for displaying records retrieved from a search) to adapt the Sanders terminal to

the uses of BALLOTS.

The terminal is programmed so that specified segments of lines on the screen or ranges of lines on the screen can be considered as a single data element field. These fields may be either protected or unprotected. A protected field is cae in which the user cannot input data, although the system may display data there. During input at the keyboard, the cursor is prevented from entering protected fields; this constraint is part of the control program loaded in the terminal. (The cursor is a blinking underline character that indicates to the user his position on the screen.)

It should be pointed out that all of the features described here are programmed into the terminal and are not part of the hardwired logic of the terminal. This feature permits easy and convenient changes of screen design. Flexibility was one of the primary reasons for choosing a programmable terminal.

PRODUCTION COSTS

BALLOTS operating and maintenance costs are covered in the Stanford University Libraries budget. Operating costs are of five types: (1) file build and update costs, (2) on-line costs, (3) batch costs, (4) CRT terminal rental, and (5) CRT terminal connect time.

1. File costs (not including Library of Congress MARC tape subscription) consist of (a) costs for converting the MARC tapes to BALLOTS internal format, building the BALLOTS on-line MARC file and indexes, and dumping the file to tape; (b) costs for adding records to and updating the other BALLOTS on-line files and dumping these files to tape; (c) file storage costs on CDC 23142 double-density disks (\$800 per month per IBM 2314 equivalent disk); and (d) general file maintenance activities, such as restoring a file.

2. On-line costs are calculated by adding up the computing accounts used by the library for work on the CRT terminals. This on-line activity includes searching the files, ordering, cataloging, establishing standing search requests for MARC records not yet received on the weekly tapes, and so on. These costs vary directly with the number of

library transactions.

3. Batch costs are both fixed and variable. The fixed batch costs include the costs of mounting special forms on the high-speed printer; mounting a reserved disk pack for overnight processing; and renting the IBM 2741 typewriter terminal used to print spine labels. The variable batch costs are incurred for sorting, formatting, and printing the outputs for the library; for matching the standing search requests (SSR) file against the MARC file weekly; for purging the SSR file of outdated requests monthly; for running the weekly automatic claim program to determine orders for which claims must be produced; and for running monthly management statistics reports.

4. BALLOTS CRT terminals are rented for \$270 per month with 4,096 bytes of memory. Purchase price of the Sanders 804 is approximately

\$8,000.

5. CRT terminal connect time is a fixed monthly charge of \$1,200 for each group of from one to ten CRT terminals connected to the IBM

360/67 through the PDP-11 minicomputer.

The total monthly production and maintenance charges for November 1974 were \$34,255. Of this, file costs were 56.2 percent; on-line costs were 18.5 percent; batch costs were 14.5 percent; CRT terminal rental costs were 7.3 percent; and terminal connect-time charges were 3.5 percent. System and procedural fine tuning and improvements underway and planned will reduce this monthly cost. In the long run, sharing common costs such as file building will reduce the cost to each library participating in a network. In addition, dividing and sharing original cataloging efforts and keying for non-MARC LC copy will mean direct savings. Currently, the Stanford University Libraries pay the entire cost of running and maintaining the system.

FUTURE PLANS

The application of computer technology to library operations, and the development of regional and national networks of libraries based on this technology, promise to provide help in solving the dilemma of tightening budgets versus increasing demands for libraries to serve their clientele more fully. In contrast to manual library systems, which make widespread sharing of library resources cumbersome and slow, automated library systems have the potential advantage of being used rapidly and simultaneously by more than one institution. When an automated system is shared by a network of libraries, the price tag of the system to each user is reduced and the rising costs of the highly labor-intensive library environment are curbed.



4 Journal of Library Automation Vol. 8/1 March 1975

The benefits of automated library systems are not just economic. Shared computer systems provide libraries with access to more than the resources of their own collections. Libraries in a network can share the entire network's joint bibliographic resources with students, faculty, staff, and the community at large. Resource sharing can be optimized through coordinated purchasing and interlibrary loans, facilitated by network files accessible to all libraries in the region and by direct communication with other library networks.

Stanford has been exploring with in-state groups the possibility of a California library automation network. The plan is to utilize BALLOTS as the on-line vehicle for a network that would incorporate the major complementary capabilities and data bases of other existing systems in the state. In addition, BALLOTS has been asked by out-of-state groups to explore the possibility of communication between the California network and other networks and bibliographic centers in the western region, where the feasibility, logical rationale, and need for the benefits of such communication all exist.

BALLOTS' approach is to seek to pool resources in order to form a reliable, flexible, and economical network to support and improve the services provided in common by every type of library in the state—public, private, large, small. The plan is to make this a regional network, adhering to national standards and capable of communicating with other systems and networks in California and other states.

CONCLUSION

The BALLOTS system design includes several unique features. The most notable of these are the flexible interactive searching capability; the standardized screen formats; the protocol structure and the command language associated with it; the programmable CRT terminal that aids the user in input and display; and the fact that an entire screen full of data is entered and processed at one time, rather than just one data element at a time.

The BALLOTS system is intended to provide a library tool used in the library's daily production environment. The system was designed with the help of the library and is being used by the regular library staff. The BALLOTS system is designed to stimulate the user's motivation. The system supplies routine data wherever possible, thus saving the user a great deal of repetitive keying. The on-line editing functions of the system verify the codes and either generate the appropriate data or return an error code to the user. The user receives positive confirmation each time a task is completed and a record is added to or updated in the file. Each format carries a control line identifying the function, file, and record in use. The user can refer to this information if he gets lost or confused. As a result of this careful user interface analysis and planning, no special terminal operators are required in the library. Throughout, continual efforts were

made to create a system as convenient and useful as possible to the library staff.

To date, the BALLOTS system has encountered ready acceptance by its users in the library, who find the system easy to learn and use. One of the major advantages of the system is that with a minimum of clerical effort (the searching and keying done at the CRT terminal), the library can obtain for each title searched a purchase order, vendor invoice, first and second claim notices, cancellation notices, a catalog data slip, two spine labels, catalog cards, etc.

At a number of points in the system, smoothing the way for the user has meant increasing the complexity of the BALLOTS analysts' and programmers' tasks. This paper has made no attempt to describe the program structure underlying BALLOTS operations.³

ACKNOWLEDGMENTS

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Libraries.

The search routines and file service routines used in BALLOTS were developed by members of the SPIRES project (Stanford Public Information Retrieval System); the work of Richard Guertin, William Kiefer, and John Schroeder has been vital to the success of BALLOTS.

REFERENCES

1. SPIRES is a generalized information storage and retrieval system. During BALLOTS' development phase, BALLOTS collaborated with SPIRES to define and develop overlapping requirements between the two systems. SPIRES development provided access to and retrieval of bibliographic records created through on-line transactions (e.g., BALLOTS activity) or furnished from outside sources (e.g., MARC).

All BALLOTS on-line files have been made available publicly through SPIRES.

Nearly any terminal in the United States capable of dialing Stanford's IBM 360/67 computer can search these files. Additional information on searching via SPIRES is available in a document entitled "A Guide to BALLOTS Files."

 U.S. Office of Education, Department of Health, Education and Welfare grants OEC-1-7-071145-4428 and OEG 0-70-5237 ran from June 1967 to March 1971 and totaled \$1,168,890. During that time, Stanford direct expenditures totaled \$238,700.



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From March 1971 to September 1972 Stanford funded all continuing development of BALLOTS, which represented direct expenditures of \$283,580. In September 1972 a joint council on Library Resources and National Endowment for the Humanities grant was awarded in the amount of \$650,000. This grant ended in November 1974.

3. For a description of BALLOTS software, see Final Report of the BALLOTS Project to the National Endowment for the Humanities: September 1, 1972—August 31, 1974. (Library Computing Services (BALLOTS Project), Standard Center for Information Processing, Stanford University, Stanford, California.)





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59

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Miami-Dade Community College Periodical Department 11380 N.W. 27th Avenue Miami, Florida 33167

Marion County Schools Professional Library 406 S.E. Alvarez Avenue Ocala, Florida 32670

Florida Technological University Library Orlando, Florida 32816

University of West Florida Library - Periodicals Pensacola, Florida 32504

Florida State Department of Education Knott Building Tallahassee, Florida 32304

Florida State University Library Tallahassee, Florida 32306

University of South Florida Library Tampa, Florida 33606

Georgia

Albany State College Margaret Rood Hazard Library Albany, Georgia 31705

Georgia Southern College Alma Center Alma, Georgia 31510

Georgia Southwestern College James Earl Carter Library Americus, Georgia 31709

University of Georgia Library Athens, Georgia 30601

Georgia State Department of Education 156 Trinity Avenue S.W., Room 318 Atlanta, Georgia 30303

Georgia State University Library 104 Decatur, S.E. Atlanta, Georgia 30303

Mercer University in Atlanta Library 3000 Flowers Road Atlanta, Georgia 30341

Oglethorpe College Library 4484 Peachtree Road, N.E. Atlanta, Georgia 30319

Augusta College Library - Serials Section 2500 Walton Way Augusta, Georgia 30904

West Georgia College Sanford Library Carrollton, Georgia 30117

Columbus College Library Algonquin Drive Columbus, Georgia 31907

North Georgia College Library Dahlonega, Georgia 30533

Fort Gordon Woodworth Library, Building 33500 Fort Gordon, Georgia 30905

Georgia College Library Milledgeville, Georgia 31061

Berry College Memorial Library Mount Berry, Georgia 30149

Savannah State College State College Branch Library-Periodicals Savannah, Georgia 31404

Georgia Southern College Library Statesboro, Georgia 30458

Valdosta State College Richard H. Powell Library Valdosta, Georgia 31601

Hawaii

University of Hawaii Library Honolulu, Hawaii 96822

Church College of Hawaii Ralph E. Woolley Library Laic, Oahu, Hawaii 96762

Idaho

Idaho State Department of Education 200 State Office Building 650 W. State Street Boise, Idaho 83702

Idaho State University Library Pocatello, Idaho 83201

Illinois

Illinois State University Library - Serials Department Bloomington - Normal, Illinois 61761

Southern Illinois University Library - Serials Department Carbondale, Illinois 62901

Eastern Illinois University Booth Library Charleston, Illinois 61920

Chicago State University Library 95th Street and King Drive Chicago, Illinois 60628



Loyola University
Julia D. Lewis Library
820 North Michigan, Room 1200
Chicago, Illinois 60611

Northeastern Illinois University Library (CICS) Bryn Mawr at St. Louis Avenue Chicago, Illinois 60625

U.S. Office of Education/DHEW Region V 226 West Jackson Boulevard Chicago, Illinois 60607

University of Chicago
Library - Serials Records Department
Chicago, Illinois 60637

University of Illinois at Chicago Circle Library Chicago, Illinois 60680

ERIC Clearinghouse in Career
Education
Northern Illinois University
204 Gabel Hall
Dekalb, Illinois 60115

Northern Illinois University Swen Franklin Parson Library Dekalb, Illinois 60115

Southern Illinois University Lovejoy Library Edwardsville, Illinois 62025

National College of Education Library 2840 Sheridan Road Evanston, Illinois 60201

Northwestern University Library Evanston, Illinois 60201

Western Illinois University Memorial Library Macomb, Illinois 61455

Moraine Valley Community College 10900 South 88th Avenue Palos Hills, Illinois 60465

Governors State University University Library Park Forest South, Illinois 60466

Bradley University
Library
1501 West Bradley Avenue
Peoria, Illinois 61606

Concordia Teachers College Klinck Memorial Library 7400 Augusta Street River Forest, Illinois 60305

Illinois Office of Education Media and Resources Center 100 North First Street Springfield, Illinois 62777

Sangamon State University
Library - Documents Department
Springfield, Illinois 62708

ERIC Clearinghouse on Early
Childhood Education
University of Illinois, College of
Education
805 West Pennsylvania Avenue
Urbana, Illinois 61801

ERIC Clearinghouse on Reading and

Communication Skills
National Council of Teachers of English
1111 Kenyon Road
Urbana, Illinois 61801

University of Illinois
Library - Documents Division
Urbana, Illinois 61801

Indiana

Indiana University
School of Education Library
Bloomington, Indiana 47401

School Research Information Service (SRIS) Phi Delta Kappa 8th and Union Street Bloomington, Indiana 47401

University of Evansville Library Evansville, Indiana 47702

Saint Francis College Library 2701 Spring Street Fort Wayne, Indiana 46808

Purdue University Library - Serials Unit Lafayette, Indiana 47907

Ball State University Library Muncie, Indiana 47306

University of Notre Dame Memorial Library Notre Dame, Indiana 46556

Indiana State University
Cunningham Memorial Library
Terre Haute, Indiana 47809

Iowa

Iowa State University Library Ames, Iowa 50010

University of Northern Iowa Library - Serials Cedar Falls, Iowa 50613

Drake University
Cowles Library
28th and University
Des Moines, Iowa 50311

Iowa State Department of Public Instruction Library Grimes State Office Building Des Moines, Iowa 50319

American College Testing Program Library Iowa City, Iowa 52240

University of lowa Library Iowa City, Iowa 52242

Kansas

Emporia Kansas State College William Allen White Library Emporia, Kansas 66801

Fort Hays Kansas State College Forsyth Library Hays, Kansas 67601

University of Kansas
Library
Periodicals Section
Lawrence, Kansas 66044

Kansas State University Library Manhattan, Kansas 66506

Johnson County Community College Educational Media Center College Boulevard and Quivira Road Overland Park, Kansas 66210

Kansas State College of Pittsburg Porter Library Pittsburg, Kansas 66762

Kansas State Department of Education 120 E. 10th Street Topeka, Kansas 66612

Wichita State University Library Wichita, Kansas 67208

Kentucky

Western Kentucky University Margie Helm Library Bowling Green, Kentucky 42101

Kentucky Department of Education Professional Library, ERIC Center State Office Building Frankfort, Kentucky 40601

Northern Kentucky State College Library Louis B. Nunn Road Highland Heights, Kentucky 41076

University of Kentucky
Margaret I. King Library
Government Documents Department
Lexington, Kentucky 40506

University of Louisville Main Library Belknap Campus Louisville, Kentucky 40208

Morehead State University Johnson Camden Library Morehead, Kentucky 40351

Murray State University Library Murray, Kentucky 42071

Eastern Kentucky University John Grant Crabbe Library Richmond, Kentucky 40478

Louisiana

Louisiana State University Library - Social Science Division Baton Rouge, Louisiana 70803



Louisiana State Department of Education Research Coordinating Unit

626 N. Fourth Street Baton Rouge, Louisiana 70804

Grambling State University Grambling, Louisiana 71245

Southeastern Louisiana University Sims Memorial Library Hammond, Louisiana 70401

University of Southwestern Louisiana Dupre Library Lafayette, Louisiana 70501

McNeese State University
Frazer Memorial Library
Lake Charles, Louisiana 70601

Northeast Louisiana University Sandel Library Monroe, Louisiana 71201

University of New Orleans
Earl K. Long Library
Lake Front
New Orleans, Louisiana 70122

Louisiana Technological University Prescott Memorial Library Ruston, Louisiana 71270

Nicholls State University Library Thibodaux, Louisiana 70301

Maine

Maine State Department of
Education
Planning and Evaluation, ERIC Office
State House
Augusta, Maine 04330

University of Maine Raymond H. Fogler Library Orono, Maine 04473

Maryland

Ann Arundel County Public Schools Media Service 2644 Riva Road Annapolis, Maryland 21401

Johns Hopkins University Milton S Eisenhower Library Baltimore, Maryland 21218

Loyola College Library 4501 North Charles Street Baltimore, Maryland 21210

Maryland State Department of Education Media Services Center B.W.I. Airport Baltimore, Maryland 21240

Towson State College
Albert S Cook Library - Serials
Baltimore, Maryland 21204

ERIC Processing and Reference
Facility
Operations Research Inc. Information
Systems Division
4833 Rugby Avenue. Suite 303
Bethesda, Maryland 20014

Bowie State College Graduate Division Library Bowie, Maryland 20715

University of Maryland
College of Education, Room 0102
College Park, Maryland 20742

University of Maryland McKeldin Library Serials Division College Park, Maryland 20742

University of Maryland - Eastern Shore Library Princess Anne, Maryland 21853

Montgomery County Public Schools
Educational Materials Laboratory
850 Hungerford Drive. Room A-41
Rockville, Maryland 20850

Salisbury State College Blackwell Library Salisbury, Maryland 21801

Western Maryland College Library Westminster, Maryland 21157

Massachusetts

University of Massachusetts
Graduate Research Center
Library
Amherst, Massachusetts 01002

Boston Public Library 666 Box Kton Boston, Massachusetts 02117

Boston State College Library 625 Huntington Avenue Boston, Massachusetts 02115

Boston University
School of Education
765 Commonwealth Avenue
Boston, Massachusetts 02215

Massachusetts Board of Education
Greater Boston Regional Education
Center
Boston, Massachusetts 02133

Massachusetts Department of Education Department Library 182 Tremont Street, 11th Floor Boston, Massachusetts 02111

Massachusetts Teachers Association 20 Ashbuiton Road Boston, Massachusetts 02108

Northeastern University
Library
360 Huntington Avenue
Boston, Massachusetts 02115

U.S. Office of Education/DHEW
Region 1
John Fitzgerald Kennedy Federal
Building
Boston, Massachusetts 02203

Bridgewater State College Maxwell Library Bridgewater, Massachusetts 02324 Northeastern University
Suburban Campus
Burlington, Massachusetts 01803

Harvard University
Graduate School of Education
Monroe C. Gutman Library
Appian Way
Cambridge, Massachusetts 02138

New England Resources Center for Occupational Education 44 Battle Street Cambridge, Massachusetts 02138

Merrimack Education Center 101 Mill Road Chelnisford, Massachusetts 01824

Boston College
Library
Chestnut Hill.
Massachusetts 02167

Fitchburg State College Library Fitchburg, Massachusetts 01420

Framingham State College Henry Whittemore Library Framingham, Massachusetts 01701

Lowell State College
Library
Rolfe Street
Lowell, Massachusetts 01854

Tufts University
Wessell Library
Medford, Massachusetts 02155

Education Development Center 55 Chapel Street Newton, Massachusetts 02160

Pittsfield Regional Education Center Project A.B.E. - LEAP 188 South Street Pittsfield, Massachusetts 01201

Quincy Public Schools
Department of Library Services
100 Brooks Avenue
Quincy, Massachusetts 02169

Salem State College Salem, Massachusetts 01970

Springfield College Library Alden Street Springfield, Massachusetts 01109

Career Education Document
Information System (CEDIS)
2 Sunlife Executive Park
100 Worcester Street
Wellesley Hills,
Massachusetts 02181

Westfield State College Library Westfield, Massachusetts 01085

Michigan

ERIC Clearinghouse on Counseling and Personnel Services University of Michigan School of Education, Room 2108 Ann Arbor, Michigan 48104



University of Michigan General Library Ann Arbor, Michigan 48104

Andrews University
James White Library
College Station
Berrin Springs, Michigan 49104

University of Michigan Dearborn Campus Library 4901 Evergreen Road Dearborn, Michigan 48128

Detroit Board of Education Professional Library 1032 School Center Building 5057 Woodward Avenue Detroit, Michigan 48202

Wayne State University
General Library - Education Division
Detroit, Michigan 48202

Michigan State University Library - Serials Department East Lansing, Michigan 48823

Genesee Community College Charles Stewart Mott Library 1401 E. Court Street Flint, Michigan 48503

Western Michigan University Dwight B. Waldo Library Kalamazoo, Michigan 49001

Michigan Department of Education Library 735 E. Michigan Avenue Lansing, Michigan 48933

Northern Michigan University Marquette, Michigan 49855

Central Michigan University
Library - Documents Section
Mount Pleasant, Michigan 48858

Oakland Schools
Resource Center
2100 Pontiae Lake Road
Pontiae, Michigan 48054

Oakland University Kresge Library Rochester, Michigan 48063

Wayne County School District Professional Resource Center 33030 Van Born Road Wayne, Michigan 48184

Eastern Michigan University Library Ypsilanti, Michigan 48197

Minnesota

Bemidji State College Clark Library Bemidji, Minnesota 55601

Mankato State College Memorial Library Maywood & Ellis Street Mankato, Minnesota 56001

University of Minnesota Library - Scrials Records Divison Minneapolis, Minnesota 55455 Moorhead State College
Library - Serials Department
Moorhead, Minnesota 56560

St. Cloud State College Library St. Cloud, Minnesota 56301

College of St. Thomas O'Shaughnessy Library Summit and Cleveland St. Paul, Minnesota 55105

Winona State College Maxwell Library Winona, Minnesota 55987

Mississippi

Delta State University Library Cleveland, Mississippi 38732

Mississippi State College for Women
J. C. Fant Library
Columbus, Mississippi 39701

University of Southern Mississippi Library Hattiesburg, Mississippi 39401

Jackson State University 1325 Lynch Street Jackson, Mississippi 39217

Mississippi Department of Education Educational Media Service 901 Sillers Building Jackson, Mississippi 39205

Mississippi State University Meridian Branch 5520 Highway 19 North Meridian, Mississippi 39301

Mississippi State University Mitchell Memorial Library Mississippi State, Mississippi 39762

University of Mississippi Library University, Mississippi 38677

Missouri

Southeast Missouri State College Kent Library Cape Girardeau, Missouri 63701

University of Missouri - Columbia University Library Columbia. Missouri 65201

Missouri State Department of Education Jefferson Building Jefferson City, Missouri 65101

Missour Southern College Library Newman and Duquesne Road Joplin, Missouri 64801

Kansas City Technical Education Center 1215 E. Truman Road Kansas City, Missouri 64106 Mid-Continent Regional Education
Laboratory
Resource Center
104 E. Independence Avenue
Kansas City, Missouri 64106

U.S. Office of Education /DHEW Region VII 601 East 12th Street Kansas City, Missouri 64106

University of Missouri General Library Kansas City, Missouri 64110

Northeast Missouri State University Pickler Memorial Library Kirksville, Missouri 63501

Southwest Missouri State University Library Springfield, Missouri 65802

St. Louis Board of Education Library Services Center 1100 Farrar Street St. Louis, Missouri 63107

University of Missouri - St. Louis Library - Documents Section 8001 Natural Bridge Road St. Louis, Missouri 63121

Washington University
Library
Audio-Visual Department
St. Louis, Missouri 63130

Central Missouri State College Ward Edwards Library Warrensburg, Missouri 64093

Montana

Eastern Montana College Library Billings, Montana 59101

Montana State University Library Bozeman, Montana 59715

Northern Montana College Library Havre, Montana 59501

Nebraska

Chadron State College Reta King Library Chadron, Nebraska 69227

Kearney State College Library Kearney, Nebraska 68847

University of Nebraska Library Lincoln, Nebraska 68508

University of Nebraska at Omaha Gene Eppley Library Omaha, Nebraska 68101

Wayne State College Library Wayne, Nebraska 68787



67

Nevada

University of Nevada - Las Vegas Library Las Vegas, Nevada 89109

University of Nevada - Reno Library Reno, Nevada 89507

New Hampshire

New Hampshire Department of Education Statehouse Annex Concord, New Hampshire 03301

University of New Hampshire Library Durham, New Hampshire 03824

Plymouth State College of the University of New Hampshire Lamson Library Plymouth, New Hampshire 03264

New Jersey

Educational Improvement Center Northwest New Jersey Halko Drive Cedar Knolls, New Jersey 07927

New Jersey Residential Manpower Center Occupational Research Center Building 871 Camp Kilmer Edison, New Jersey 08817

Glassboro State College SEIMC Savitz Library Glassboro, New Jersey 08028

Jersey City State College Forrest A. Irwin Library Curriculum Materials Center 2039 Kennedy Boulevard Jersey City, New Jersey 07305

Rutgers University
Alexander Library
New Brunswick, New Jersey 08901

Parsippany Troy Hills Board of Education Parsippany, New Jersey 07054

Phillipsburg Free Public Library Phillipsburg, New Jersey 08865

ERIC Clearinghouse on Tests, Measurement, and Evaluation Educational Testing Service Princeton, New Jersey 08540

Monmouth County Library
Eastern Branch
Area Reference Center
Route No. 35
Shrewsbury, New Jersey 07701

Seton Hall University McLaughlin Library South Orange, New Jersey 07079

Rider College
Library
2083 Lawrenceville Road
Trenton, New Jersey 03602

Trenton State College Roscoe L. West Library Pennington Road Trenton, New Jersey 08625

Kean College of New Jersey Library Morris Ave Union, New Jersey 07083

Montclair State College Harry A. Sprague Library Upper Montclair, New Jersey 07042

William Paterson State College Library 300 Pompton Road Wayne, New Jersey 07470

New Mexico

Southwestern Cooperative
Educational Laboratory, Inc.
229A Truman, N. E.
Albuquerque, New Mexico 87108

University of New Mexico
Zimmerman Library · Serials
Department
Albuquerque, New Mexico 87131

ERIC Clearinghouse on Rural
Education and Small Schools
New Mexico State University
University Park Branch
Las Cruces, New Mexico 88003

New Mexico State University Library Las Cruces, New Mexico 88001

New Mexico Highlands University Donnelly Library Las Vegas, New Mexico 87701

New Mexico State Library 300 Don Gaspar Sante Fe, New Mexico 87501

Western New Mexico University Miller Library Silver City, New Mexico 88061

New York

New York State Library State Education Building Albany, New York 12224

SUNY at Albany 1400 Washington Avenue Albany, New York 12302

Board of Cooperative Educational
Services
6 South Street
Belmont, New York 14813

SUNY College at Brockport Library Brockport, New York 14420

Fordham University Library Bronx, New York 10458

James Monroe High School 1300 Boynton Avenue Bronx, New York 10472 Lehman College Library Bedford Park Boulevard West Bronx, New York 10468

Manhattan College Cardinal Hayes Library Periodicals Department Bronx, New York 10471

City University of New York Brooklyn College Library Serials Section Brooklyn, New York 11210

SUNY at Buffalo Lockwood Library Buffalo, New York 14214

SUNY College at Buffalo E. H. Butler Library 1300 Elmwood Avenue Buffalo, New York 14222

Board of Cooperative Educational Services Service Center 455 Cuyuga Road Cheektowaga, New York 14225

SUNY College at Cortland Teaching Materials Center Education Building, D-206 Cortland, New York 13045

Board of Cooperative Educational Services Library 431 Philo Road Elmira, New York 14903

Queens College Paul Klapper Library Flushing, New York 11367

SUNY College at Fredonia Library Fredonia, New York 14063

Adelphi University
Library
Garden City, New York 11530

SUNY College at Geneseo Milne Library Geneseo, New York 14454

Long Island University Library Greenvale, New York 11548

Hofstra University
Library
Hempstead, New York 11550

Cornell University
Albert R. Mann Library
Ithaca, New York 14850

Queensborough Public Library 89-11 Merrick Boulevard Jamaica, New York 11432

St. Johns University
Library
Grand Central & Utopia Parkways
Jamaica, New York 11432

La Guardia Community College 31-10 Thomson Avenue Long Island City, New York 11101



68

Board of Cooperative Educational Services

Curriculum Resource Center County Route 64 Mexico, New York 13114

Essex, Hamilton, Warren & Washington County Areas Educational Center Mineville, New York 12956

SUNY College at New Paltz Library New Paltz, New York 12561

College of New Rochelle Library New Rochelle, New York 10801

Bank Street College of Education 610 West 112th Street New York, New York 10025

Baruch College Library - Serials Division 156 E. 25th Street New York, New York 10010

City University of New York City College Library Serials Division Convent Avenue at W. 135th Street New York, New York 10031

City University of New York Graduate Studies Division Library 33 W. 42nd Street New York, New York 10036

Columbia University Teachers College Library 525 W. 120th Street New York, New York 10027

ERIC Clearinghouse on Urban Education

Teachers College Columbia University 525 West 120th Street New York, New York 10027

Hunter College Library 695 Park Avenue New York, New York 10021

New York Public Library 8 E. 40th Street New York, New York 10016

New York University Microform Center 70 Washington Square South New York, New York 10012

U.S. Office of Education/DHEW Region 11 Federal Building C-Room 1013 26 Federal Plaza New York, New York 10007

John Coutts Library Services, Inc. 736 - 738 Cayuga Street Lewiston, New York 14092

New York Institute of Technology Library Wheatley Road Old Westbury, New York 11568

SUNY College at Old Westbury

Old Westbury, New York 11568

SUNY College at Oneonta James M. Milne Library Oneonta, New York 13820

SUNY College at Oswego Penfield Library Oswego, New York 13126

Board of Cooperative Educational Services

Suffolk County Regional Center 201 Sunrise Highway Patchogue, New York 11772

Board of Cooperative Educational Services John W. Harrold Education Center Plattsburgh, New York 12901

SUNY College at Plattsburgh Plattsburgh, New York 12901

SUNY College at Potsdam Frederic W. Crumb Memorial Library Potsdam, New York 13676

University of Rochester Library Rochester, New York 14627

Richmond College Library 130 Stuyvesant Place Staten Island, New York 10301

Wagner College Horrman Library Staten Island, New York 10301

SUNY at Stony Brook Library Stony Brook, New York 11790

Rockland Community College Library 145 College Road Suffern, New York 10901

Syracuse City School District 910 Erie Boulevard, East Syracuse, New York 13210

Syracuse University Library Carnegie Building, Room 210 Syracuse, New York 13210

Board of Cooperative Educational Services Mohawk Region Planning Center

Spring Road Verona, New York 13470

Nassau Board of Cooperative Educational Services Educational Resource Center Research Library 1196 Prospect Avenue

Board of Cooperative Educational Services Curriculum Research Center Pinesbridge Road

Westbury, New York 11590

North Carolina

Appalachian State University Library Boone, North Carolina 28607

University of North Carolina Library - Serials Section Chapel Hill, North Carolina 27514

Charlotte-Mecklenburg Schools Curriculum Resources Center Charlotte, North Carolina 28201

University of North Carolina at Charlotte **UNCC Station** Charlotte, North Carolina 28223

Western Carolina University Hunter Library Cullowhee, North Carolina 28723

Elizabeth City State University Library Elizabeth City, North Carolina 27909

Favetteville State University Chesnutt Library Fayetteville, North Carolina 28301

University of North Carolina at Greensboro Walter Clinton Jackson Library Greensboro, North Carolina 27412

East Carolina University Library Greenville, North Carolina 27834

North Carolina State Department of **Public Instruction** Research and Information Center Education Building Raleigh, North Carolinz 27611

North Carolina State University D.H. Hill Library Raleigh, North Carolina 27607

North Dakota

University of North Dakota Chester Fritz Library ERIC Center Grand Forks, North Dakota 58201

Ohio

University of Akron Library Akron, Ohio 44304

Ohio University Library - Serials Department Athens, Ohio 45701

Baldwin - Wallace College Ritter Library Berea, Ohio 44017

Bowling Green State University Library - Serials Department Bowling Green, Ohio 43403

University of Cincinnati Main Čampus Library Serials Division Cincinnati, Ohio 45221

Yorktown Heights, New York 10598

Xavier University
Library
Victory Parkway & Dana Avenue
Cincinnati, Ohio 45207

Cleveland State University Library - Serials Cleveland, Ohio 44115

ERIC Clearinghouse for Science,
Mathematics, and Environmental
Education
Ohio State University
1800 Cannon Drive
Columbus, Ohio 43210

Ohio Education Association
Professional Development Division
225 East Broad Street
Columbus, Ohio 43215

Ohio State Department of Education 781 Northwest Boulevard Columbus, Ohio 43212

Ohio State University
Library - Serials Division
1858 Neil Avenue
Columbus, Ohio 43210

Ohio State University
Research Library
Center for Vocational Education
1900 Kenny Road
Columbus, Ohio 43210

Wright State University Library Colonel Glenn Highway Dayton, Ohio 45431

Kent State University Library Kent, Olno 44242

Miami University
Library
Oxford, Ohio 45056

University of Toledo Library Toledo, Ohio 43606

Central State University Hallie Q. Brown Library Wilberforce, Ohio 45384

Youngstown State University Library 410 Wick Avenue Youngstown, Ohio 44503

Oklahoma

East Central State College Library Ada, Oklahoma 74820

Central State University Library - ERIC Office Edmond, Oklahoma 73034

University of Oklahoma Library 401 W. Brooks, Room 130 Norman, Oklahoma 73069

Oklahoma State Regents for Higher Education State Capitol Station Oklahoma City, Oklahoma 73105 Oklahoma State University Library - Serials Section Stillwater, Oklahoma 74074

Northeastern Oklahoma State University Library Tahlequah, Oklahoma 74464

University of Tulsa McFarlin Library Tulsa, Oklahoma 74104

Southwestern State College Library Weatherford, Oklahoma 73096

Oregon

Southern Oregon College Library 1250 Siskiyou Boulevard Ashland, Oregon 97520

Oregon State University William Jasper Kerr Library Corvallis, Oregon 97331

ERIC Clearinghouse on Educational
Management
University of Oregon
Library - South Wing

Northwest Regional Educational Laboratory 400 Lindsay Building 710 S W. Second Avenue Portland, Oregon 97204

Eugene, Oregon 97403

Portland State University Library Portland, Oregon 97207

Oregon Department of Education Resources Dissemination Center Library 942 Lancaster Drive N E Salem, Oregon 97310

Pennsylvania

Bloomsburg State College College Library Bloomsburg, Pennsylvania 17815

California State College California, Pennsylvania 15419

Cheyney State College L. P. Hill Library Cheyney, Pennsylvania 19319

Clarion State College
Library
Clarion, Pennsylvania 16214

East Stroudsburg State College Kemp Library East Stroudsburg, Pennsylvania 18301

Edinboro State College Hamilton Library Edinboro, Pennsylvania 16412

Pennsylvania State Library Bureau of Technical Services Education Building, Room 46 Harrisburg, Pennsylvania 17126 Indiana University of Pennsylvania Library Indiana, Pennsylvania 15701

Regional Resources Center of
Eastern Pennsylvania for Special
Education
443 S Gulph Road
King of Prussia.
Pennsylvania 19406

Research and Information Services for Education (RISE) 198 Allendale Road King of Prussia. Pennsylvania 19406

Kutztown State College Library Kutztown, Pennsylvania 19530

Lock Haven State College Stevenson Library Lock Haven, Pennsylvania 17745

Mansfield State College Library Mansfield, Pennsylvania 16933

Pennsylvania State University Library Capitol Campus Middletown, Pennsylvania 17057

Millersville State College Ganser Library Millersville, Pennsylvania 17551

Bucks County Community College Library - Swamp Road Newtown, Pennsylvania 18940

Research for Better Schools, Inc. Library 1700 Market Street Philadelphia, Pennsylvania 19103

Saint Joseph's College
Library
City Avenue at 54th Street
Philadelphia, Pennsylvania 19131

School District of Philadelphia Pedagogical Library 21st Street South of the Parkway Philadelphia, Pennsylvania 19103

Temple University
Library - Serials Section
Philadelphia, Pennsylvania 19122

U.S. Office of Education/DHEW
Region III
401 N. Broad Street
Philadelphia, Pennsylvania 19108

University of Pittsburgh Hillman Library Pittsburgh, Pennsylvania 15260

Shippensburg State College Library Shippensburg, Pennsylvania 17257

Slippery Rock State College Maltby Library Slippery Rock, Pennsylvania 16057

Pennsylvania State University Pattee Library University Park. Pennsylvania 16802



70

September 1975

West Chester State College Francis Harvey Green Library West Chester, Pennsylvania 19380

King's College
D. Leonard Corgan Library
Wilkes-barre, Pennsylvania 18711

Wilkes College
Eugene Shedden Farley Library
Franklin at South Street
Wilkes-barre, Pennsylvania 18703

Rhode Island

University of Rhode Island Library Kingston, Rhode Island 02881

Rhode Island College
James P. Adams Library
600 Mt. Pleasant Avenue
Providence, Rhode Island 02908

South Carolina

Charleston County School District Media Center 3 Chisolm Street Charleston, South Carolina 29401

Citadel Military College Library Charleston, South Carolina 29409

Clemson University
Library
Clemson, South Carolina 29631

South Carolina State Library 1500 Senate Drive Columbia, South Carolina 29201

Darlington County School District Information and Publication Center 255 Blue Street Darlington, South Carolina 29532

South Carolina State College Miller F. Whittaker Library Orangeburg, South Carolina 29115

Winthrop College
Dacus Library
Rockhill, South Carolina 29730

South Dakota

South Dakota State Library 322 South Fort Street Pierre, South Dakota 57501

University of South Dakota
I. D. Weeks Library
Vermillion, South Dakota 57069

Tennessee

Austin Peay State University Woodward Library Clarksville, Tennessee 37040

Tennessee Technological University Jere Whitson Memorial Library Cookeville, Tennessee 38501

East Tennessee State University Library Johnson City, Tennessee 37601 University of Tennessee at Knoxville Research Coordinating Unit 909 Mountcastle Street Knoxville, Tennessee 37916

Memphis State University John Brister Library Memphis, Tennessee 38111

Middle Tennessee State University Library Murfreesboro, Tennessee 37130

Joint University Libraries Nashville, Tennessee 37203

University of Tennessee at Nashville Library 323 McLemore Avenue Nashville, Tennessee 37203

Texas

Abilene Christian College Library Abilene, Texas 79501

Juarez-Lincoln Center Library 3001 S. Congress Austin, Texas 78704

Southwest Educational Development Laboratory 211 East Seventh Street Austin, Texas 78701

Texas Education Agency Resource Center, Library 201 East 11th Street Austin, Texas 78701

Texas Information Service
Education Service Center
Region XIII
6504 Tracor Lane
Austin, Texas 78721

University of Texas at Austin Library Austin, Texas 78712

Lamar University
Library
Beaumont. Texas 77710

West Texas State University Library Canyon, Texas 79016

Texas A & M University
Library
College Station, Texas 77843

East Texas State University
Library
Commerce, Texas 75428

Texas A & I University at Corpus Christi Library Corpus Christi, Texas 78411

Crystal City Independent School District 805 East Crockett Crystal City, Texas 78839

Dallas Baptist College 3000 Florina Road Library Learning Center Dallas, Texas 75211 Dallas Public Library 1954 Commerce Street Dallas, Texas 75202

North Texas State University Library Denton, Texas 76203

Texas Woman's University Library Denton, Texas 76204

Pan American University Library Edinburg, Texas 78539

Education Service Center Region XIX 6611 Boeing Street El Paso, Texas 79925

University of Texas at El Paso Library-Reference Office El Paso, Texas 79968

Houston Baptist University Houston, Texas 77036

Texas Southern University University Library 3201 Wheeler Avenue Houston, Texas 77004

University of Houston
Library
2700 Bay Area Boulevard
Houston, Texas 77058

University of Houston Library Cullen Boulevard Houston, Texas 77004

Sam Houston State University Library Huntsville, Texas 77340

University of Dallas
Library
University of Dallas Station
Irving, Texas 75060

Central Texas College Highway 190 West Killeen, Texas 76541

Texas A & I University at Kingsville Library Kingsville, Texas 78363

Texas A & I University at Laredo Library Laredo, Texas 78040

Education Service Center Region XVII 713 Citizens Towcr Lubbock, Texas 79401

Texas Technological University Library Lubbock, Texas 70409

Education Service Center Region VIII 100 North Riddle Street Mount Pleasant, Texas 75455

Stephen F. Austin State University Library Nacogdoches, Texas 75961



71

Ector County Independent School Curriculum Library

Odessa, Texas 79760

University of Houston at Clear Lake City Library 945 E. Shaw Pasadena, Texas 77502

Education Service Center Region X Richardson, Texas 75080

University of Texas at Dallas Library Richardson, Texas 75080

Angelo State University Library San Angelo, Texas 76901

Our Lady of the Lake College Library San Antonio, Texas 78285

Trinity University Chapman Graduate Center Library 715 Stadium Drive San Antonio, Texas 78284

University of Texas at San Antonio 4242 Piedras East San Antonio, Texas 78225

Southwest Texas State University Library San Marcos, Texas 78666

Texarkana College Palmer Memorial Library Texarkana, Texas 75501

Texas College Library Tyler, Texas 75701

Baylor University 1919 South First Street Waco, Texas 76706

Education Service Center Region IX 3014 Old Seymour Road Wichita Falls, Texas 76309

Utah

Utah State University Merrill Library Logan, Utah 84321

Weber State College Library Ogden, Utah 84403

Brigham Young University Library Provo, Utah 84602

University of Utah Library Salt Lake City, Utah 84112

Utah State Board of Education Technical Assistance Reference Center 1400 University Club Building 136 East South Temple Street Salt Lake City, Utah 84111

Vermont

Twin State Educational Information System Vermont State Department of

Education Montpelier, Vermont 05602

Virginia

Alexandria City Schools Nichols Memorial Professional Library 3330 King Strect Alexandria, Virginia 22313

Arlington County Public Schools Professional Library 1426 N. Quincy Street Arlington, Virginia 22207

ERIC Clearinghouse on Languages and Linguistics Center for Applied Linguistics 1611 North Kent Street Arlington, Virginia 22209

Virginia Polytechnic Institute and State University Library Blacksburg, Virginia 24061

University of Virginia Alderman Library Charlottesville, Virginia 22901

Fairfax County Public Schools Professional Reference Library 3500 Old Lee Highway Fairfax, Virginia 22030

George Mason University Library Fairfax, Virginia 22030

ERIC Clearinghouse on Reading and Communication Skills Speech Communication Module 5205 Leesburg Pike Falls Church, Virginia 22041

Madison College Madison Memorial Library Harrisonburg, Virginia 22801

Old Dominion University Hughes Library Norfolk, Virginia 23508

Virginia State College Johnston Memorial Library Petersburg, Virginia 23803

ERIC Clearinghouse on Handicapped and Gifted Children 1920 Association Drive Reston, Virginia 22091

Virginia Polytechnic Institute and State University Reston Reserve Library 12100 Sunset Hills Road Reston, Virginia 22090

Virginia Commonwealth University James Branch Cabell Library 901 Park Avenue Richmond, Virginia 23220

Virginia State Board of Education 1312 E Grace Street Room 224 Richmond, Virginia 23216

College of William and Mary Earl Gregg Swen Library Williamsburg, Virginia 23185

Washington

Bellevue School District No. 405 310 - 102nd Avenue, N E Bellevue, Washington 98004

Western Washington State College Wilson Library Bellingham, Washington 98225

Eastern Washington State College Library Cheney, Washington 99004

Central Washington State College Victor J. Bouillon Library Ellensburg, Washington 98926

Superintendent of Public Instruction Old Capitol Building Olympia, Washington 98504

Intermediate School District No. 123 Road 40 and Court Street Pasco, Washington 99302

Washington State University Library Pullman, Washington 99163

Seattle Education Service District No. 110 110 Crockett Street Seattle, Washington 98109

Seattle Pacific College Weter Memorial Library 3307 3rd W Seattle, Washington 98119

Seattle School District No. 1 Planning Research and Evaluation Unit 815 Fourth Avenue N Seattle, Washington 98109

University of Washington Library Seattle, Washington 98195

West Virginia

Bluefield State College Bluefield, West Virginia 24701

Appalachia Educational Laboratory, Research and Evaluation Division Charleston, West Virginia 25325

West Virginia State Department of Education State Office Building No 6 Charleston, West Virginia 25305

Glenville State College Robert F Kidd Library Glenville, West Virginia 26351



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Marshall University
Huntington, West Virginia 25701

West Virginia College of Graduate Studies Hill Hall Institute, West Virginia 25112

West Virginia Institute of
Technology
Library
Montgomery, West Virginia 25136

West Virginia University
Human Resources & Education
Special Education Department
805 Allen Hall
Morgantown, West Virginia 26506

West Virginia University
Library
Morgantown, West Virginia 26506

Wisconsin

Wisconsin State University - Eau Claire

William D McIntyre Library Eau Claire, Wisconsin 54701

University of Wisconsin - Parkside Library Wood Road Kenosha, Wisconsin 53140

University of Wisconsin - La Crosse Murphy Library 1631 Pine Street La Crosse, Wisconsin 54601

Madison Public Schools
Educational Reference Library
545 West Dayton Street
Madison, Wisconsin 53703

University of Wisconsin - Madison 1000 Bascom Mall 154 Education Building Madison, Wisconsin 53706

Wisconsin Board of Vocational Technical and Adult Education 4802 Sheboygan Avenue Madison, Wisconsin 53702

Wisconsin Department of Public Instruction Professional Library 126 Langdon Street Madison, Wisconsin 53714

University of Wisconsin - Stout Robert L. Pierce Library Menomonie, Wisconsin 54751

Alverno College Library - Serials 3401 South 39th Street Milwaukee, Wisconsin 53215

University of Wisconsin Milwaukee
Library
2500 E. Kenwood Boulevard
Milwaukee, Wisconsin 53211

University of Wisconsin - Oshkosh Forrest R. Polk Library Oshkosh, Wisconsin 54901 Waukesha County Technical Institute 800 Main Street Pewaukee, Wisconsin 53072

University of Wisconsin - Platteville Library - Senals 725 West Main Street Platteville, Wisconsin 53818

University of Wisconsin - River Falls Chalmer Davie Library

Chalmer Davie Library River Falls, Wisconsin 54022

University of Wisconsin - Superior Hill Library Superior, Wisconsin 54880

University of Wisconsin - White Water Library White Water, Wisconsin 53190

Wyoming

Wyoming State Department of
Education
State Office Building • West
Cheyenne, Wyoming 82002

University of Wyoming
Library
Laramic, Wyoming 82070

FOREIGN

Australia

University of Queensland Main Library St. Lucia Brisbane, Australia

Mount Gravatt Teachers College Library Mount Gravatt Q 4122, Australia

University of New England
Library
Armidale
New South Wales 2351, Australia

National Library of Australia Canberra, Act 2600 Australia

Macquarie University
Library
North Ryde
New South Wales 2113
Australia

Monash University Library Clayton, Victoria 3168 Australia

Western Australian Institute of Technology Library Hayman Road Bentley, West Australia 6102 Australia

Canada

Calgary Board of Education
Education Media Selection Center
307 55th Avenue S W
Calgary, Alberta T2H 0A1
Canada

University of Calgary
Library - Government Publications
2920 24th Avenue. N W
Calgary, Alberta T2N 1N4
Canada

University of Alberta Library Edmonton, Alberta T6G 2E1 Canada

University of Lethbridge Library Lethbridge, Alberta T1K 3M4 Canada

University of British Columbia
Library - Government Publications
Vancouver,
British Columbia V6T 1W5
Canada

University of Victoria McPherson Library Victoria, British Columbia Canada

Brandon University
John E Robbins Library
Brandon, Manitoba R7A 6A9
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ERIC September 1975 73

12

Department of Youth and Education

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University of Manitoba

Elizabeth Dafoe Library Periodical Department Winnipeg, Manitoba R3E O2W Canada

Universite de Moncton

Bibliotheque Champlain Moncton, New Brunswick Canada

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Bell Library Sackville, New Brunswick Canada

Memorial University of Newfoundland

> Education Library St. John's, Newfoundland Canada

Nova Scotia Teachers College

Library Truro, Nova Scotia Canada

University of Guelph

Library.
Guelph, Ontario N1G 2W1
Canada

Queen's University

Library
Faculty of Education
Duncan McArthur Hall
Kingston, Ontario K71 3N6
Canada

University of Western Ontario

General Library Lawson Memorial Building London, Ontario N6A 3K7 Canada

National Library of Canada

395 Wellington Street Ottawa, Ontario K1A 0N4 Canada

University of Ottawa

Central Library
Ottawa, Ontario KIN 6N5
Canada

Brock University

Library Document Section Decew Campus St. Catherines, Ontario L2S 3A1 Canada

Board of Education - Toronto

Education Centre Library 155 College Street Toronto, Ontario M5T 1H6 Canada

Ontario Institute for Studies in

Education Library 252 Bloor Street, West Toronto, Ontario M5R IV5 Canada Toronto Metropolitan Separate

School Board Professional Library 146 Laird Drive Toronto, Ontario M4G 3V8 Canada

Borough of North York

F.W. Minkler Library Educational Administration Centre 5050 Yonge Street Willowdale, Ontario M2N 5N8 Canada

University de Quebec

Library Chicoudimi Quebec Canada

Concordia University

Library 1445 de Maisonneuve Boulevard Montreal, Quebec H3G 1M8 Canada

McGill University

Library 3459 McTavish Street Montreal 101, Quebec Canada

Ministere de l'Education

Centre de Documentation Service des Moyens Techniques d'Enseignement 655 Rue Parthenais Montreal, Quebec H2K 3R7 Canada

Sir George Williams University

Library Montreal 25, Quebec Canada

Universite de Montreal

Bibliotheque Faculte des Sciences De L'Education Montreal 101, Quebec H3A 1Y1 Canada

Universite de Quebec a Montreal

Bibliotheques
Case Postale 8889
Montreal, Quebec H3C 3P8
Canada

Ministere des Communications

Service des Periodiques Edifice G - Rez de Chaussee 675 Street, Cyrille Est Quebec, Quebec Canada

Universite de Quebec

Services Universitaires dans le Nord-Quest C. P. 708 Rouyn Quebec, Quebec J9X 5C6 Canada

Universite Laval

Bibliotheque Generale Quebec 10, Quebec Canada

Universite de Sherbrooke

Bibliotheque Sherbrooke, Quebec Canada

Department of Manpower and

Immigration
Training Research and Development
8th Street East
Prince Albert,
Saskatchewan S6V 5T2 Canada

University of Regina

Library Regina, Saskatchewan S4S 0A2 Canada

University of Saskatchewan

Library
Regina Campus
Regina, Saskatchewan S7N 0W0
Canada

University of Saskatchewan

Library Saskatoon, Saskatchewan S7N 0W0 Canada

Denmark

Denmark Educational Library

Leroso Parkalle 101 DK 2100 Copenhagen O Denmark

England

National Lending Library For

Science and Technology
Boston Spa, Yorkshire
England

Germany

August Raader-Fuchhandlung

Universitysliteratur Taschenbuchladen 44 Munster/Wetf Drubbel 19. Post Fach 1309 (0251)44571 Ferhur, Germany

U.S. Dependent Schools

European Area Superintendents Office Karlsruhe Germany

Padagogisches Zentrum Bibliothek

Berliner Str 40/41 1 Berlin 31 Germany

Guam

University of Guam Robert F Kennedy Library Agana, Guam 96910

Guam

Japan

U. S. Asiatic Co., Ltd.
Tsutsumi Building
13-12 Shimbashi 1-Chome
Minato Ku, Tokyo

Japan

Mexico

Ciudad Universitaria

Direccion General de Bibliotecas Biblioteca Central-Entrepiso Mexico 20, D F Mexico

Servicio Nacional (ARMO)

Centro de Información Tecnica Y Documentación Calz. Atzcapotzalco La Villa 209 Mexico 16, D f. Mexico

4

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Netherlands

Bernard Van Leer Foundation Koninginnegracht 52 The Hague Netherlands

Norway

Universitetbiblioteket 1 Oslo Royal University Library Drammensveien 42 Oslo 2 Norway

Puerto Rico

Inter American University of Puerto Rico Library - San Juan Campus 405 Ponce de Leon Avenue Apartado 1293 Hato Rey, 00919 Puerto Rico

Puerto Rico Department of Education Research Coordinating Units Tres Monjitas Hato Rey, 60931 Puerto Rico

Catholic University of Puerto Rico Encarnacion Valdes Library Ponce, 00731 Puerto Rico

University of Puerto Rico Biblioteca General Rio Piedras, 00931 Puerto Rico

Saudi Arabia

Ministry of Education Educational Data Unit Riyadh, Saudi Arabia

Sweden

Statens Psykologisk Pedagogiska Bibliotek Stockholm 23 Sweden

Switzerland

UNESCO
International Bureau of Education
Palais Wilson
1211 Geneve 14
Switzerland

Virgin Islands

1

College of the Virgin Islands St. Croix Campus Library St. Croix, 00850 Virgin Islands

College of the Virgin Islands Library St. Thomas, 00801 Virgin Islands



75